

APPENDIX X – 5

Brown, Samuel

From: Taylor, Martha
Sent: Wednesday, March 2, 2016 9:14 AM
To: Balentine, Vicki Eileen - (vbalenti) (vbalenti@email.arizona.edu); Alexander Chanock; James Eichner; Juan Rodriguez; Lois Thompson; Rubin Salter; Shaheena Simons; Willis D. Hawley
Cc: Desegregation; Tolleson, Julie; Converse, Bruce (BConverse@steptoe.com); Charlton, Paul (pcharlton@steptoe.com); Soto, Karla; Weatherless, Renee
Subject: Budget Forms, Staffing Formulas, Projected Enrollment
Attachments: Form 1 - USP BUDGET SUMMARY.pdf; Form 2 - ACTIVITY SUMMARY.pdf; Form 3 - ACTIVITY AND SITE.pdf; Staffing Formulas FY2016-2017.pdf; TUSD FY2016-2017 Projected Enrollment.pdf; Form 4 - ACTIVITY AND SITE DETAIL.pdf

Dr. Hawley, Dr. Balentine and counsel: Attached please find the budget forms (four), staffing formulas, and projected enrollment information. Also included below is a summary explanation of these documents from our Finance Department. As you know, Draft 1 of the 2016-17 budget is due Wednesday, March 9.

Thank you.

These sample forms are based on what the budget draft 2 would look like when we start comparing the current draft to the prior draft of the budget.

HEADERS:

FY17 2.0 Amount	Fiscal Year 2016-2017 Draft 2.0 Dollar Amount
FY17 2.0 FTE	Fiscal Year 2016-2017 Draft 2.0 FTEs
FY16 Adjusted Budget Amount	Fiscal Year 2015-2016 Adjusted Budget Dollar Amount
FY16 Adj FTE	Fiscal Year 2015-2016 Adjusted FTEs
Year over Year Amount	Variance between the 2016-2017 Draft 2 and the 2015-2016 Adjusted Budget
Year over Year FTE	Variance between the 2016-2017 Draft 2 and the 2015-2016 Adjusted Budget
FY17 1.0 Amount	Fiscal Year 2016-2017 Draft 1.0 Dollar Amount
FY17 1.0 FTE	Fiscal Year 2016-2017 Draft 1.0 FTEs
2.0 v 1.0 Amount	Variance between the 2016-2017 Draft 2 and Draft 1
2.0 v 1.0 FTE	Variance between the 2016-2017 Draft 2 and Draft 1
Explanations Draft 2.0 vs Draft 1.0 draft	Explanation regarding the variance between the current draft and the prior draft

FORMS:

Form 1 – USP Budget Summary Code	Total UPS budget including 910(G) and non-910(G) funds reported by Activity Code
Form 2 – Activity Summary	Total 910(G) budget summarized by Activity Code
Form 3 – Activity and Site Code	Total 910(G) budget sorted by Activity Code and Site reported by Account Code
Form 4 – Activity and Site Detail	Total 910(G) budget sorted by Activity Code and Site reported by Account Code including detail such as job descriptions