1 2 3 4 5	RUBIN SALTER, JR. Law Office of Rubin Salter, Jr. 177 N. Church Avenue Suite 903 Telephone: (520) 623-5706 Facsimile: (520) 623-1716 State Bar No. 01710 / PCC No. 50532 Email: rsjr3@aol.com  Attorney for Fisher Plaintiffs			
6 7	UNITED STATES DISTRICT COURT			
8	DISTRICT OF ARIZONA			
9   10   11   12   13   14   15   16   17	Case No. 4:74-CV-00090-DCB APPENDIX OF EXHIBITS SUPPORTING FISHER PLAINTIFFS' CERTIFIED MOTION TO COMPEL/ORDER DISCOVERY RE: DATA/ INFORMATION CONCERNING ACADEMIC ACHIEVMENT [Rules 26 (b)(1) and 37 FRCP]  V. Tucson Unified School District No. One, et al.,  Defendants.  Case No. 4:74-CV-00090-DCB APPENDIX OF EXHIBITS SUPPORTING FISHER PLAINTIFFS' CERTIFIED MOTION TO COMPEL/ORDER DISCOVERY RE: DATA/ INFORMATION CONCERNING ACADEMIC ACHIEVMENT [Rules 26 (b)(1) and 37 FRCP]  (Assigned to: Hon. David C. Bury)  (Oral Argument Requested)			
18	¶1 COMES NOW Fisher Plaintiffs, by and through counsel			
19	undersigned, respectfully submitting their Appendix of Exhibits supporting			
20	Fisher by Defendant TUSD#1. It is noteworthy that each numbered, attached			
21   22   23	Exhibit corresponds to those referenced in Plaintiffs <i>Fisher's</i> Motion to Impose Sanctions for Bad Faith Misconduct contemporaneously filed in the			
24   25	present case.			
26 27 28	1. Plaintiffs' Exhibit A, <i>Frietas</i> Academic Achievement Report (AzMERIT AfrAm Cohort Study Rept. 8-07-19) with Cover E-mail from TUSD#1 Director of Desegregation (Ms. Martha			

Taylor) to Counsel for Fisher Plaintiffs dated 8/28/19 1 2 2. Plaintiffs' Exhibit B, 9/5/19 Email from Dr. Gwendolyn Benson w/ attached E-mail and Preliminary Report by 3 Georgia State Research Scientist and Statistician Dr. Robert 4 Hendrick 5 3. Plaintiffs' Exhibit C, Additional Emails exchanged between 6 Dr. Gwendolyn Benson, Fisher Plaintiffs' Counsel and Georgia State University Research Scientist, Dr. Robert 7 Hendricks dated 9/6/19 and 9/10/19, respectively 8 9 Plaintiffs' Exhibit D, 9/11/19 E-mail from Research Scientist 4. Dr. Robert Hendricks 10 11 5. Plaintiffs' Exhibit E, Exhibit E, Collective or Relevant Emails as follows: 1) E-mail from TUSD #1 General Counsel 12 Robert Ross providing limited information to Dr. Hendricks 13 dated 9/16/19, 2) Subsequent E-mail from Dr. Hendricks to Fisher Plaintiffs' Counsel regarding the limited or 14 inappropriate data received as opposed to the actual data 15 requested, with Dr. Hendricks specifically suggesting that the District's failure to properly disclose the requested 16 information may be an attempt to hide incriminating data that 17 actually showed that the academic achievement gap related to 18 African American Students was actually widening dated 9/17/19 and 3) Multiple E-mails dated from 9/17/19 through 19 9/25/19 establishing Fisher Plaintiffs' Counsel repeated good 20 faith efforts and related requests for necessary discovery of relevant information and disclosure from the District for 21 retained Expert Dr. Hendricks, with the District's ultimate 22 refusal to provide the requested information provided by 23 General Counsel Ross 24 6. Plaintiffs' Exhibit F, E-mail from Superintendent Trujillo to 25 Fisher Plaintiffs' Counsel Rubin Salter, Jr., Esq. dated 2/15/20 with attached copy of TUSD #1's Viscount Hotel 26 Power Point Presentation 27 28

RESPECTFULLY SUBMITTED this 2nd day of April 2020.

4 5

\_

/s/ Rubin Salter, Jr.
RUBIN SALTER, JR., ESQ.
ATTORNEY FOR PLAINTIFFS FISHER

1	CERTIFICATE OF SERVICE	
2	I hereby certify that on April 2, 2020, I electronically submitted the foregoing APPENDIX OF EXHIBITS SUPPORTING FISHER PLAINTIFFS' CERTIFIED MOTION TO	
3	COMPEL/ORDER DISCOVERY RE: DATA REQUESTED BY FISHER PLAINTIFFS CONCERNING ACADEMIC ACHIEVMENT to the Office of the Clerk of the United States	
4	District Court for the District of Arizona for filing and transmittal of a Notice of Electronic Filing to the following CM/ECT registrants:	
5	P. Bruce Converse	
6	bconverse@dickinsonwright.com	
7	Timothy W. Overton	
8	toverton@dickinsonwright.com	
9	Samuel Brown Samuel.brown@tusd1.org	
10	Robert S. Ross	
11	Robert.Ros@tusd1.org	
12 13	Lois D. Thompson	
14	lthompson@proskauer.com	
15	Jennifer L. Roche jroche@proskauer.com	
16	Juan Rodriguez	
17	jrodiguez@maldef.org	
18	Thomas A. Saenz	
19	tsaenz@maldef.org	
20	James Eichner Qusdoj.gov	
21	Shaheena Simons	
22	Shaheena.simons@usdoj.gov	
23	Peter Beauchamp	
24	peter.beauchamp@usdoj.gov	
25	Special Master Dr. Willis D. Hawley wdh@umd.edu	
26		
27		

# Plaintiffs' Exhibit A

Frietas Academic Achievement Report (AzMERIT AfrAm Cohort Study Rept. 8-07-19) with Cover E-mail from TUSD#1 Director of Desegregation (Ms. Martha Taylor) to Counsel for Fisher Plaintiffs dated 8/28/19

From: Taylor, Martha < Martha. Taylor@tusd1.org>

To: Rubin Salter <rsjr3@aol.com>

Cc: Brown, Samuel <Samuel.Brown@tusd1.org>; Ross, Robert <Robert.Ross@tusd1.org>; Sanchez, Monica

<Monica.Sanchez@tusd1.org>

Subject: RFI 2452 re AA Achievement Date: Wed, Aug 28, 2019 3:49 pm

Attachments: AzMERIT AfrAm Cohort Study Rpt 8-07-19.pdf (815K)

Rubin: Attached is the five-year study from Dr. Freitas on academic achievement, including African American, that Dr. Trujillo referenced at today's meeting.

Best,

Martha

#### Introduction

This study reviewed longitudinal data on Tucson Unified School District (TUSD) student academic performance on the Arizona Measurement of Educational Readiness to Inform Teaching or AzMERIT, disaggregated by grade-level and by ethnicity. Student performance in AzMERIT English Language Arts (ELA) and Mathematics (Math) was examined for students who were continuously enrolled in TUSD from the 3<sup>rd</sup> grade through the 7<sup>th</sup> grade beginning in the SY 2014-2015 and continuing through the SY 2018-2019. This timeframe captures the cohort of TUSD students who were assessed with the first implementation of the 3<sup>rd</sup> Grade AzMERIT during SY 2014-2015 and follows them over next five school years through the SY 2018-2019. To be included in this longitudinal cohort, students needed 5 years of AzMERIT results in ELA and/or Math.

#### Comparison of the AzMERIT Percent Proficiency by Grade and Ethnicity

In the SY 2014-2015, 3,743 TUSD students took the 3<sup>rd</sup> grade AzMERIT ELA exam, of whom 2,062 remained continuously enrolled in TUSD schools over the next five school years and took the AzMERIT each spring. In SY 2014-2015, 3,762 students took the 3<sup>rd</sup> grade AzMERIT Math exam and 2,086 of those students remained in the school district over this five-year span with AzMERIT scores each year. Please see Appendix 1 for a breakdown of this data by grade and subject. Among this cohort, ELA mean percent proficiency increased from 3<sup>rd</sup> grade (32.8%) to 4<sup>th</sup> grade (39.9%), then declined in both 5<sup>th</sup> (35.2%) and 6<sup>th</sup> grades (26.0%) and finally improved somewhat in the 7<sup>th</sup> grade

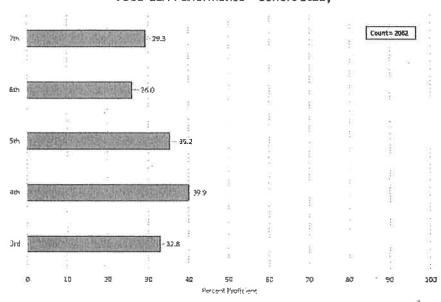
(29.3%). On the AzMERIT math exam, 3<sup>rd</sup> grade (34.9%) and 4<sup>th</sup> grade (34.8%) mean percent proficiency was very similar. In 5<sup>th</sup> grade, scores increased (41.0%), and then declined in both 6<sup>th</sup> grade (27.8%) and 7<sup>th</sup> grades (24.7%). Overall, cohort performances of African-American, Asian/PI-American, Hispanic, Multi-Racial, Native-American and White students conformed to this pattern of improvement in the elementary grades then a decline in the middle school grades in the mean percent proficiency.

#### Scale Score Analysis using BOX and WHISKERS

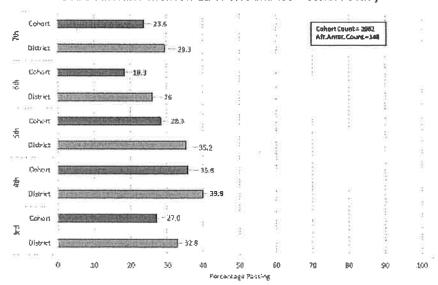
The Box and Whiskers analysis compared ELA and Math AzMERIT performance among this cohort using median scale scores. Please see Appendix 2 for a breakdown of the results by grade and subject. This view illustrates that African-American and Hispanic students performed similarly in their score distributions and median scale scores. Additionally, in the bottom left corner of each grade level, a t-test was conducted to assess if the mean scale scores for each ethnicity was significantly different when compared to White performance within each grade. For all grade-level tests, African-American and Hispanic students' mean scale scores were significantly lower than those of White students. However, this t-test data also revealed an interesting trend across grades when comparing the mean ELA scale scores. African American, Hispanic, and White students all showed very similar changes in the mean scale score year over year for 5 years. The average mean ELA scale score difference over 5 years for African-American was 10.8. Hispanic and White students ELA scale score differences were fundamentally equivalent (11.5 points and 11.8 points respectively) to African American mean ELA scale score differences. In other words, change over time in terms of mean scale scores does not vary much by ethnicity.

## Appendix 1

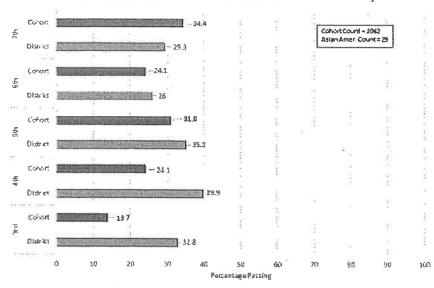
TUSD ELA Performance - Cohort Study



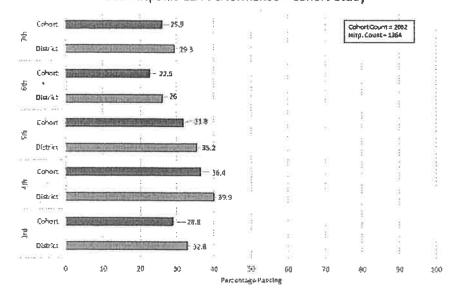
#### TUSD African American ELA Performance - Cohort Study



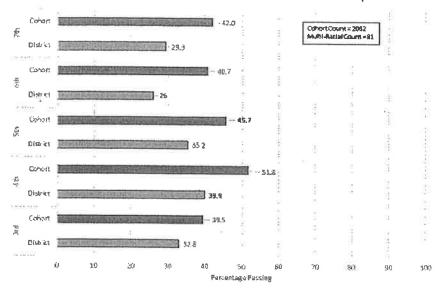




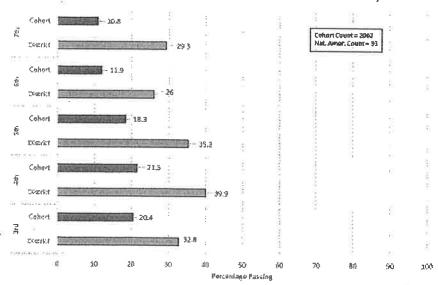
#### TUSD Hispanic ELA Performance - Cohort Study



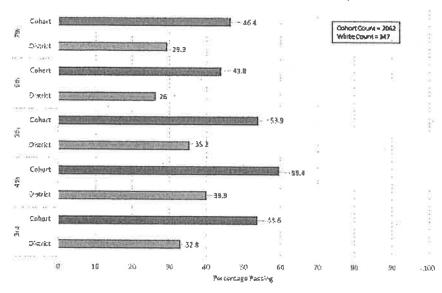




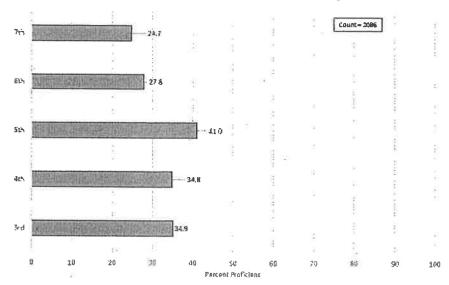
## TUSD Native American ELA Performance - Cohort Study



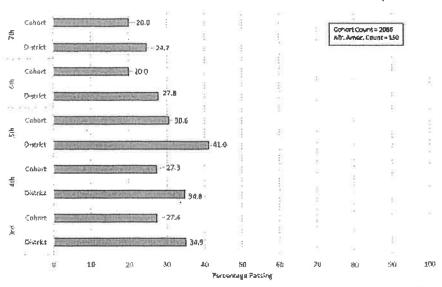




#### TUSD Math Performance - Cohort Study

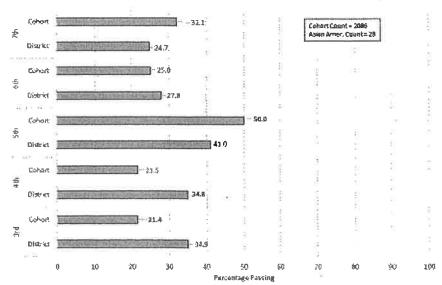




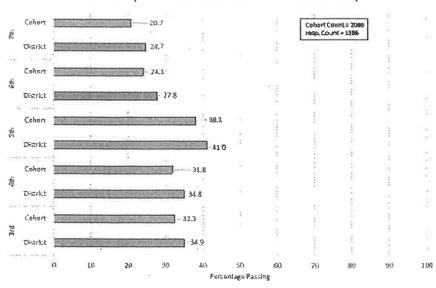


#### TUSD Asian American Math Performance - Cohort Study

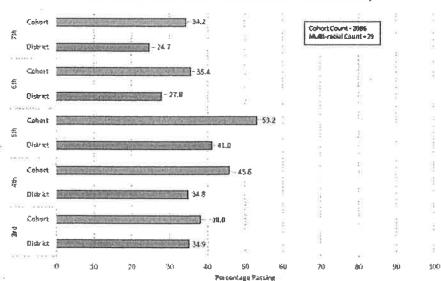
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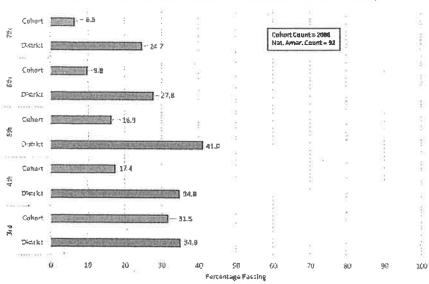


#### TUSD Multi-racial Math Performance - Cohort Study



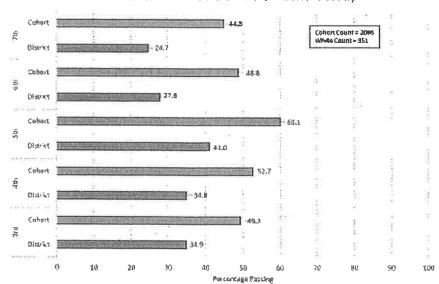
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#### TUSD Native American Math Performance - Cohort Study



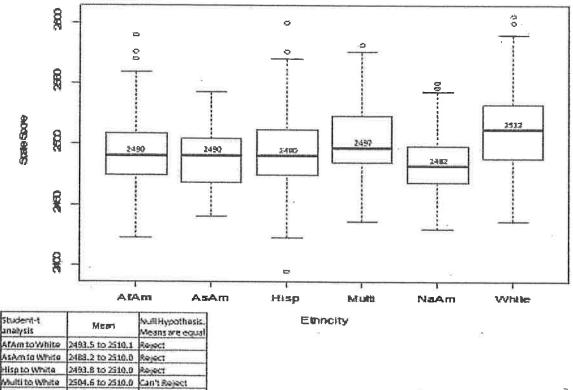
#### TUSD White Math Performance - Cohort Study

16



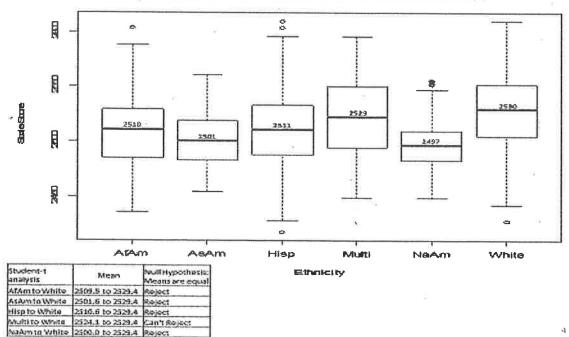
#### Appendix 2

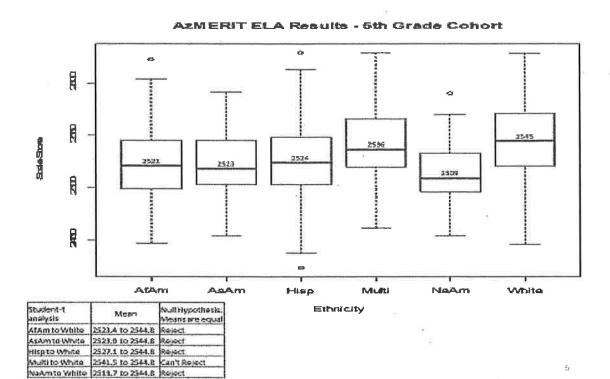
#### AzMERIT ELA Results - 3rd Grade Cohort



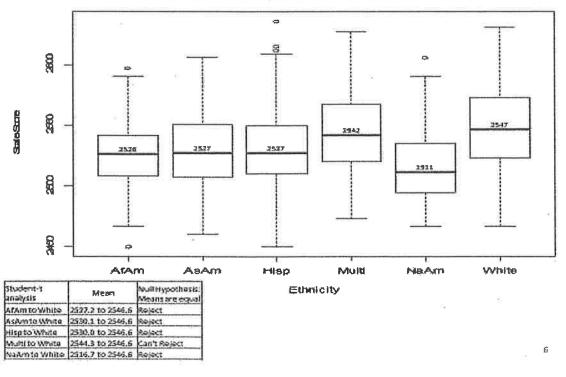
anaiysis AfAm to White AsAmia White Hisp to White Multi to White NaAmto White 2485.9 to 2510.0 Reject.

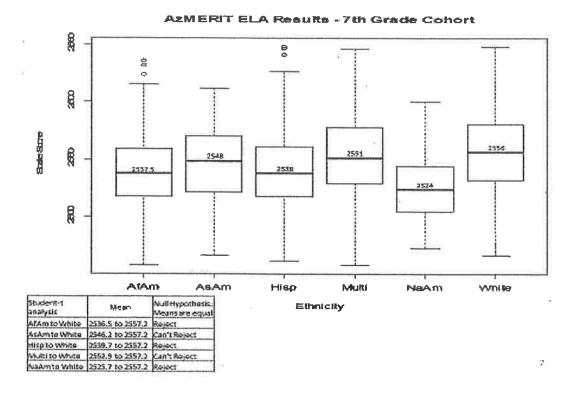
#### AZMERIT ELA Results - 4th Grade Cohort

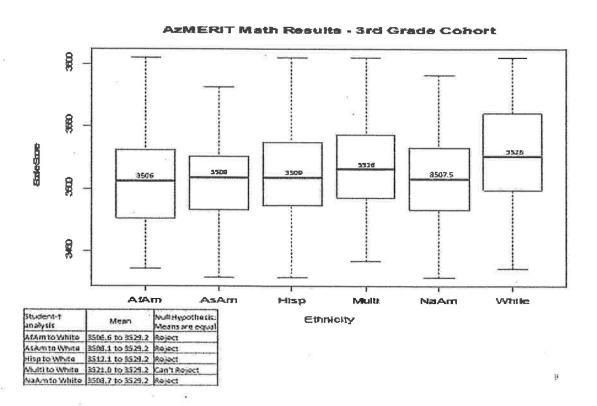


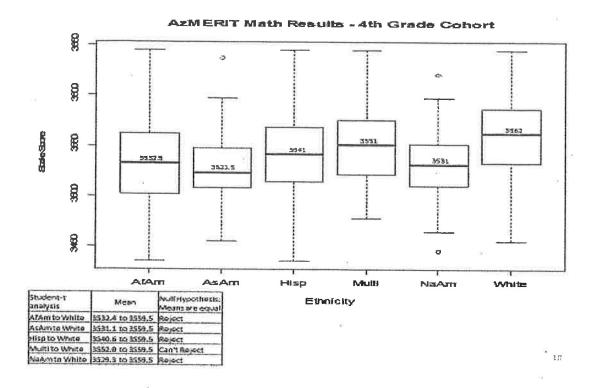


#### AZMERIT ELA Results - 8th Grade Cohort

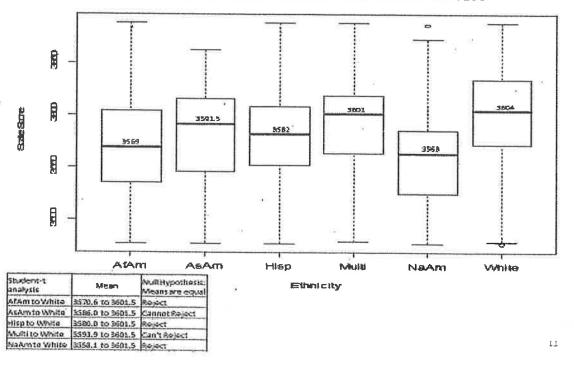


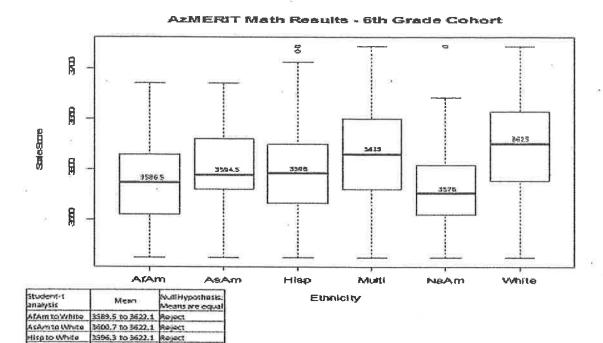






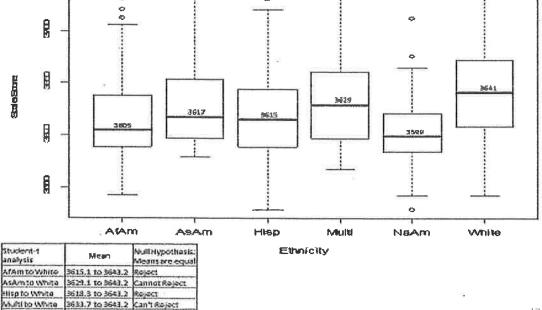
#### AzMERIT Math Results - 5th Grade Cohort





# 0 0

AzMERIT Math Results - 7th Grade Cohort



NaAmto White 3603.7 to 3643.2 Reject.

BhrfW cdiffuM

3614.9 to 3622.1 Can't Reject

NaAmio White 5580.1 to 3622.1 Reject

19

When African-American and Hispanic students' math scale scores were compared against
White students, African-American and Hispanic students' mean scale scores were also statistically
lower than White students across all grade-levels. Similar to the trends that were evident with ELA
scores, math scale score change over time was equivalent across ethnicities. African-American (27.1
points) and Hispanic (26.6 points) students average yearly change over 5 years in math scale scores
were comparable to that of White students (28.5 points).

#### Summary

In summary, by 3<sup>rd</sup> grade, an academic gap already exists in percent proficiency between

African American and Hispanic students when compared to White students. The gap that was evident
in 3<sup>rd</sup> grade between African-American and Hispanic students when compared to White students
persisted to the 7<sup>th</sup> grade in both ELA & Math. In both subjects, each ethnicity show the same trend of
overall increases in elementary school followed by decreases in middle school in percent proficiency.

The Box and Whiskers analysis of AzMERIT scale scores in ELA & Math demonstrates that AfricanAmerican and Hispanic students' performance is statistically significantly lower than White students
across all grade-levels. However, the annual yearly change in mean scale scores of African-American
and Hispanic students is comparable to White students in both ELA & Math. Additionally, it appears
that the gap did not dramatically increase or decrease because the mean scale score changes year over
year between the different ethnicities were fundamentally equivalent.

# Plaintiffs' Exhibit B

9/5/19 Email from Dr. Gwendolyn Benson w/ attached E-mail and Preliminary Report by Georgia State Research Scientist and Statistician Dr. Robert Hendrick 9/5/2019

From: Gwendolyn T. Benson <gbenson@gsu.edu>

To: rsjr3@aol.com <rsjr3@aol.com>

Subject: Fwd: TUSD

Date: Thu, Sep 5, 2019 3:28 pm

Attachments: Rubin Report 2019.docx (43K), ATT00001.htm (189)

Hi Attorney Salter,

Please confirm receipt of this email.

Best, Gwen

Sent from my iPhone

Begin forwarded message:

From: Robert Clayton Hendrick < rhendrick 1@gsu.edu>

**Date:** September 5, 2019 at 4:21:42 PM CDT **To:** "Gwendolyn T. Benson" <<u>gbenson@gsu.edu</u>> **Cc:** Susan Lipford Ogletree <<u>sogletree1@gsu.edu</u>>

**Subject: TUSD** 

Dr. Benson,

I have examined the report from Dr. Fritas and the methods used to arrive at the conclusions. I have prepared a brief response that may help Rubin to explain the current report (attached).

I would be willing to re-analyze those data for a report. The data that I would need are all students from 2012-13 school year through 2018-19 school year. In that manner, I can examine trends over 7 school years and the AzMerit results (if available) for that cohort. In getting all of the student data I would need specifically:

School Year

Grade Level

Student unique identifier – (State number)

Gender

Race/Ethnicity

SES indicator – Could be eligibility for Free or Reduced Lunch

AzMERIT ELA scaled score

AzMERIT Math scaled score

I would need these data for all students in grades 3 during 2012-13; 4 during 2013-14; 5 during 2014-15, 6 during 2015-16; 7 during 2016-17; 8 during 2017-18; and 9 during 2018-19. In that way I could examine a cohort over 7 years including 3 years of elementary and 3 years of middle school. The 9<sup>th</sup> grade information would be an outcome for the middle school.

Please examine this report and let me know if a more extensive report is needed,

Regards,

Robert

Robert Hendrick, Ph.D.

Research Scientist

Center for Evaluation and Research Services (CERS)

CEHD 468, Georgia State University

404-413-8267

rhendrick1@gsu.edu

Initial findings regarding the racial achievement gap between White, African-American, and Hispanic students reported by the TUSD in 2019. (Dr. R.C. Hendrick, Georgia State University)

This communication is for Dr. Gwendolyn Benson in response to reviewing a report by Dr. Freitas on academic achievement referenced by Dr. Trujillo. The data provided indicated the mean scores of a cohort of students over a five-year period from school year 2014-15 to school year 2018-19 by the ELA and Math AzMERIT scale score means for each represented racial/ethnic group. The study indicates a statistically significant achievement gap between the mean scale scores of African-American students and White students in each grade. This finding is confirmed by this review of the means and statistics shown in the report. I can also confirm that there is a statistically significant gap between the mean scale scores of Hispanic students and White students in each grade. The study is well conceived and includes those students with AzMERIT scores in ELA and Math in all 5 school years within the longitudinal research controlling for factors that may be introduced by student moving into TUSD during the 5-year period.

I have reconstructed the analysis from the published means and without a re-examination of those data, I can affirm the accuracy of the means and the statistical significance of the overall academic gap in ELA and Math between African-American, Hispanic, and White students.

Regarding the finding cited in the summary of the report,

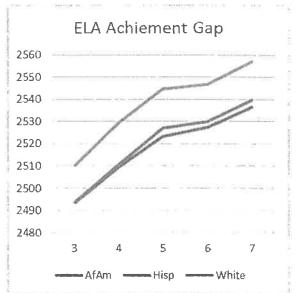
...the annual yearly change in mean scale scores of African-American and Hispanic students is comparable to White students in both ELA & Math. Additionally, it appears that the gap did not dramatically increase or decrease because the mean scale score changes year over year between the different ethnicities were fundamentally equivalent. (Fritas, 2019 pg. 14)

The accuracy of the mean scale score change is correct according to the yearly means published in the report. However, the conclusion of the gap remaining fundamentally equivalent is not indicated by your published scale score means. For example, the ELA AZMERTIT scale score means reflected by the report are as follows:

	ELA	<b>AzMERIT</b>	
Grade	AfAm	Hisp	White
3	2493.5	2493.8	2510.2
4	2509.5	2510.6	2529.4
5	2523.4	2527.1	2544.8
6	2527.2	2530	2546.6
7	2536.5	2539.7	2557.2

In order to identify and quantify the academic gap we can examine these data using a comparative line graph:

In the line graph, we can clearly see the trend across the 5 years of ELA scale score means. In grade 3 the achievement gap between scale score means for African-American students compared to White students is 16.7 points (2510.2 – 2493.5). Moreover, we can see that the gap indicates about a year of growth in the scale score mean because the African-American mean in the 4<sup>th</sup> grade is roughly similar to the White mean in the 3<sup>rd</sup> grade. Thus, the African-American students academically on average start the 3<sup>rd</sup> grade about 1 year behind the average White student according to your calculated mean scores. By the 4<sup>th</sup> grade the ELA achievement gap grows to 19.9 scale score points between these same groups and that gap grows again to 21.4 points in the 5<sup>th</sup> grade. This is not a great difference when the average gains are evaluated using statistical measures; however, by the 5<sup>th</sup>



grade the White students ELA mean score gap has increased to more than 2 academic years of growth. While the 5<sup>th</sup> grade mean scaled score for White students is 2544.8, the 7<sup>th</sup> grade mean school for African-American students is 2536.5. Which indicates the initial gap of roughly one year in grade three has doubled by grade five. Using the ELA mean scale scores published in your report, the gaps between African-American and White performance on the AzMERIT was 16.7 points in grade three, 19.9 points in grade four, and 21.4 points in grade 5. These numbers indicate a widening of the achievement gap during the elementary grades. This gap is reframed in the context of the middle school and starts again at 19.4 points in grade six and 20.7 points in grade 7. Overall, the gap is statistically significant and growing within the elementary school level and middle school shows some indication of resetting the academic responses and increasing the gap, but has limited data to indicate a trend.

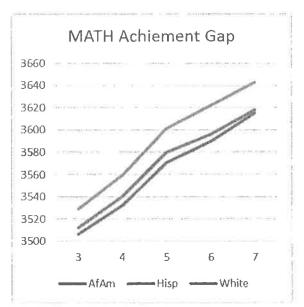
The findings are similar for Math AzMERIT mean scale scores; these are as follows:

	Math	<b>AzMERIT</b>	
Grade	AfAm	Hisp	White
3	3506.6	3512.1	3529.2
4	3532.4	3540.6	3559.5
5	3570.6	3580	3601.5
6	3589.5	3596.3	3622.1
7	3615.1	3618.3	3643.2

In order to identify and quantify the academic gap we will examine these data using a comparative line graph:

In the line graph, we can see the trend across the 5 years of Math scale score means. In grade 3 the achievement gap between scale score means for African-American students compared to White students is 22.6 points (3529.2-3506.6). Moreover, we can see that the gap indicates less than a year of growth in the scale score mean because the African-American mean in the 4<sup>th</sup> grade is slightly higher than the White mean in the 3<sup>rd</sup> grade. Thus, the African-American

students academically on average start the 3<sup>rd</sup> grade less than 1 year behind the average White student according to your calculated mean scores. By the 4<sup>th</sup> grade the Math achievement gap grows to 27.1 scale score points between these same groups and that gap grows again to 30.9 points in the 5<sup>th</sup> grade. This is not a great difference when the average gains are evaluated using statistical measures; however, by the 5<sup>th</sup> grade the White students Math mean score gap has increased to more than 1.5 academic years of growth. While the 5<sup>th</sup> grade mean scaled score for White students is 3601.5, the 7<sup>th</sup> grade mean school for



African-American students is 3615.1. Which indicates the initial gap of less than one year in grade three has increased to 1.5 years by grade five. Looking at the graph you can see that the mean Scale score for whites in grade five is approached by the mean African-American mean scaled score about half-way through grade 6. Using the Math mean scale scores published in your report, the gaps between African-American and White performance on the AzMERIT was 22.6 points in grade three, 27.1 points in grade four, and 30.9 points in grade 5. These numbers indicate a widening of the achievement gap during the elementary grades. This gap is reframed in the context of the middle school and starts again at 32.6 points in grade six and then decreases to 28.1 points in grade 7. Overall, the gap is statistically significant and growing within the elementary school level. The academic gap in Math does show some tendency to decrease given the limited data points in middle grades. More data would provide additional information about any middle school trend.

In summary, the report for TUSD is accurate regarding the identification of a statistically significant achievement gap across the five years for both ELA and Math as shown by the AzMERIT mean scale scores. However, this analysis does not agree that the gap remains the same across grades. The mean scale scores from this report were used to create these comparative line graphs, which show the increase in the gap. An academic gap is not best described using average mean gain scores as the process regresses the measurement toward the mean across the five-year period and does not examine the year-to-year impact of the academic gap. Using these data from the report in a year-by-year comparative line graph identifies the magnitude of the gap and displays the accumulative nature of the African-American educational deficits year by year.

# Plaintiffs' Exhibit C

Additional Emails exchanged between Dr. Gwendolyn Benson, Fisher Plaintiffs' Counsel and Georgia State University Research Scientist, Dr. Robert Hendricks dated 9/6/19 and 9/10/19 From: Gwendolyn T. Benson <gbenson@gsu.edu>

To: Robert Clayton Hendrick <rhendrick1@gsu.edu>; rsjr3@aol.com <rsjr3@aol.com>

Subject: Introduction

Date: Fri, Sep 6, 2019 4:05 pm

Dear Dr. Hendrick and Attorney Salter, I would like to take this opportunity to introduce the two of you.

Robert, thank you for taking the time to review the information I sent regarding student learning in the Tucson School District. Your expertise in this area will contribute to efforts to continue the focus on closing the achievement gap between African American and white students.

I know that this will be a great partnership!

Dr. B

Sent from my iPhone

I would like to inquire about retaining your services to write a more extensive report on the racial achievement gap between White, and African-American students reported by the TUSD in 2019.

As far the data you would need to perform the analysis, a "Joint Information Sharing Agreement" has been proposed so that you may obtain all of the requested data that you would be using in a more extensive report. It has been suggested that you contact Dr. Frias to work out the details of the agreement. We will provide her contact information and will her advise her that she should expect you to reach out to her to finalize the agreement. Once the agreement is entered into the district will release the agreed to data that you would need to write your report and in the negotiated format.

Time is of the essence, I would need a final report by the 17th of September. I apologize for the tight window. I must file a response by September 20th on behalf of my clients.

Of course, I expect to pay you for your expertise. If you can let me know an estimate for your work and provide a CV it would be appreciated.

Thank you and I look forward to working with you.

Rubin.

Rubin Salter, Jr. Attorney The Law Office of Rubin Salter, Jr. 177 N. Church Avenue

Suite 903 Tucson, AZ 85701

(520) 623-5706

(520) 623-1716 fax rsjr3@aol.com

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9/10/2019

#### Case 4:74-cv-00090-DCB Document 2454TUSPIled 04/02/20 Page 31 of 117

From: Robert Clayton Hendrick <rhendrick1@gsu.edu>

To: Rubin Salter <rsjr3@aol.com>

Cc: Holidays in United States <salterlawoffice@gmail.com>

Subject: RE: TUSD

Date: Tue, Sep 10, 2019 6:51 am

Attachments: Hendrick VITAV 8-5-2019.docx (19K)

Rubin,

The window to complete the report is very tight, but I think it can be done depending on the speed in which these data become available from Dr. Frias. I would be glad to contact her regarding the agreement and the data request. Though my schedule is fairly crowded, I can prioritize this report for delivery by 9/17 pending obtaining the data in a timely manner. I estimate the cleaning and analysis of the data would take two days and the writing of the report two days. My typical daily rate is \$1200 per day (\$150 per hour), so for cleaning and analysis of the data and preparing the report, an estimate is \$4800.

My CV is attached.

Let me know if you would like to proceed and forward Dr. Frias contact information.

Regards,

Robert

Robert Hendrick, Ph.D.

Research Scientist

Center for Evaluation and Research Services (CERS)

CEHD 468, Georgia State University

404-413-8267

rhendrick1@gsu.edu

From: Rubin Salter <rsjr3@aol.com>

Sent: Monday, September 9, 2019 10:29 PM

To: Robert Clayton Hendrick <rhendrick1@gsu.edu>

Cc: Holidays in United States <salterlawoffice@gmail.com>

Subject: TUSD

Dr. Hedrick,

I am in receipt of the below e-mail from Dr. Benson containing your response to Dr. Frias report. I am grateful for the connection having been made.

#### **CURRICULUM VITAE**

## **Robert Clayton Hendrick**

#### **EDUCATION**

Ph.D.	2014	Georgia State University
	Educat	tional Policy Studies, Research, Measurement, and Statistics
Ed.D	1996	University of Georgia
		Educational Leadership (ABD)
M.S.	1991	University of West Georgia
		Educational Leadership (Add-on)
M.S.	1986	University of West Georgia
		Middle Grades Mathematics
B.S.	1984	University of West Georgia
		Middle Grades Education

#### PROFESSIONAL EXPERIENCE

2010-Present Research Scientist

Georgia State University, Atlanta, GA

Director of Evaluation for Gear-Up Jefferson County, Alabama. A seven-year \$25 M program to identify and minimize the educational deficits for marginalized 6<sup>th</sup> and 7<sup>th</sup> grade students within the Jefferson County area. The program involves 13 schools in 5 districts with about 5000 students.

Designs, collects data, and performs analysis with the Technical College System of Georgia within a partnership IES grant to diagnose and provide improvement data for more than 300 Adult Basic Education sites in the State.

External evaluator of Georgia 21<sup>st</sup> century of 4 Afterschool programs in Douglas County, GA for a total of 14 Afterschool sites since 2011.

Implemented, administered, and maintained an extensive online survey instrument given to more than 3000 certified personnel in 53 Georgia K-12 schools. Work with Superintendents, Principals, Teachers, and University faculty and staff to evaluate \$13M NET-Q Project funded by the Teacher Quality Partnership (TQP) a division of the U. S. Department of Education.

Maintained an extensive online survey instrument and helped to develop a meta-analysis technique to evaluation student performance within the CREST-Ed grant, which partners with Superintendents, Principals, Teachers, and University faculty and staff to evaluate PDS implementation. CREST-Ed is a \$7.3M Project funded by the Teacher Quality Partnership (TQP) a division of the U. S. Department of Education.

2008-2010 Mathematics Teacher, South Cobb High School

Cobb County School System, Marietta, GA

Developed and disseminated instructional technology for high school math classrooms. Specialized in teaching students who find mathematics challenging and come from minority populations.

2002-2008 Manager of Atlanta Office and Director of Instructional Design, PLATO Learning, Inc., Atlanta, GA

Supervised 73 employees, Specialist in instructional design for mathematics, Managed business unit grossing \$1.2M annually.

1998-2002 Executive Director of Implementation Services NETSchools Corporation, Atlanta, GA

Worked with school system leaders nationally and internationally to implement wireless technology for instructional purposes. One of the principal writers for and received \$12M Wireless Classroom Grant for Georgia. Administered the Wireless Classroom Project from 2000 to 2002.

1992-1998 Assistant Superintendent of Schools Carrollton City School System, Carrollton, GA

Presented to international conferences in San Jose, CA, Denver, CO, Sydney, AU, and Singapore. Provided Instructional technology consulting to school systems in 34 US states, and 14 foreign countries. Tested and evaluated emerging technologies for EBSCO, UMI, IBM, and other industries. Developed and administered the first instructional network that provided a total school system network for all classrooms. Received over \$5M in state and corporate grants.

1989-1992 Assistant Principal Carrollton Junior High School Carrollton City School System, Carrollton, GA

Developed and administered a computerized report card system, scheduling system, and helped to develop a standards-based curriculum and accountability system.

#### PROFESSIONAL SOCIETIES AND ORGANIZATIONS

2014-Present American Evaluation Association

2012-Present National Council on Measurement in Education

2010-Present Nation Association of Professional Development Schools

2010-Present American Educational Research Association

#### PRESENTATION AND PUBLICATIONS

Benson, G., Curlette, W., Ogletree, S., Hendrick, R. (2018). Using clinical teaching to increase student achievement in high-needs, urban, partnership schools. School-University Partnerships (NAPDS Special Issue: Teacher Inquiry in Professional Development Schools: How it Makes a Difference).

- Benson, G., Hendrick, R., McIntyre, Q., & Ogletree, S. (2017, March 10). Crest-Ed Menu of Services: An Innovative Response to PDS Partner District Identified Needs. Presentation at the National Association for Professional Development Schools 2017 Conference, Washington D.C.
- Hendrick, R. C. & Ogletree, S. L. (2017, January 31). Meta-Analysis: Connecting Clinical Teaching with Student Achievement in High-Needs Urban Partnerships. Presentation at the 1<sup>st</sup> Annual Conference on Academic Research in Education, Las Vegas, NV.
- Ogletree, S. & Hendrick, R. (2016, September 11). Seeking grant funding for Adlerian based projects. Invited Presentation at the North American Society of Adlerian Psychology. Adlerian Research Conference, Atlanta, GA.
- Benson, G., Ogletree, S. & Hendrick R. (2016, August 13-17). Invited American grant writing workshop. North West University, Potchefstroom, SA.
- Granville, H., Curlette, W., Hendrick, R., Ogletree S. & Benson, G. (2016, April 9). Enculturating for Belonging-Social Interest within professional development schools: the real work in critical friends groups. Presentation at the annual conference of the American Education Research Association, Washington, D.C.
- Hendrick, R., Curlette, W., Benson, G., Ogletree, S., Granville, H., McIntyre, Q. (2016, March 4). Assessing Pre-service Teachers Based on k-12 Student Academic Achievement Performance: Using Meta-Analysis. Presentation at the annual conference of National Association of Professional Development Schools, Washington, D.C.
- Granville, H., Curlette, W., Hendrick, R., Benson, G., Ogletree, S., & McIntyre, Q. (2016, March 4). Enculturating for Belonging-Social Interest in PDSs: A Fresh Perspective on Critical Friends Groups and School Culture. Presentation at the annual conference of National Association of Professional Development Schools, Washington, D.C.
- Hendrick, R., Thompson, W. (2016). Reading research 101. ACSM's Health and Fitness Journal, 20(1), 9-13.
- Curlette, W., Hendrick. R., Ogletree, S., Benson, G., & Granville, H. (2015, April 19).

  Assessing Student Achievement in Professional Development Classrooms:

  Inviting Contributions to Cumulative Meta-Analysis. Paper presented at the annual meeting of the American Educational Research Association, Atlanta, GA.
- Granville, H., Curlette, W., Hendrick, R., Ogletree, S., & Benson, G. (2015, March). Fostering educational equity in PDSs through enculturating belonging/social interest. Presentation at the annual meeting of the National Association of Professional Development Schools, Atlanta, GA
- Hendrick, R., Curlette, W., Ogletree, S., & Benson, G. (2014, March 29). Linking teacher preparation to increased student achievement in high-needs, professional development classrooms. Paper presented at March 2014 National Professional Development Schools Conference, Las Vegas, NV.
- Curlette, W. L., Hendrick, R. C., Ogletree, S. L., Benson, G. T. (2014) Student achievement from anchor action research studies in high-needs, urban professional development schools. In *Creating visions for university school partnerships*. Information Age Publishing.

- Curlette, W. L., Hendrick, R. C. (2014) Advocating for the use of social networks in individual psychology. *The Journal of Individual Psychology*
- Hendrick, R. C., Curlette, W. L., Ogletree, S. L., Benson, G. T. (2013, April). *Meta-analysis: New findings connect clinical teaching with evaluating student achievement in high-needs, urban, partnership schools*, paper presented at the 2013 AERA Annual Meeting, San Francisco, CA.
- Curlette, W. L., Hendrick, R. C., & Granville, H. G. (2013, April). *Anchor action research as an aspect of clinical teaching*, poster session presented at the 2013 AERA Annual Meeting, San Francisco, CA.
- Hendrick, R. C., Curlette, W. L., Ogletree, S. L., Benson, G. T., Martin, C., Grier, C., & Veazie, W. (2013, February). Clinical teaching and evaluating student achievement in high-needs, professional development classrooms, Paper presented at the 2013 Professional Development Schools National Conference, New Orleans, LA.
- Curlette, W. L., Hendrick, R. C., Ogletree, S. L., Benson, G. T., & Granville, H. G. (2012, April). *Empirical support for fidelity of implementation based on NCATE PDS standards: A new online instrument*, Roundtable session presented at the 2012 AERA Annual Meeting, Vancouver, B.C.
- Granville, H. G., Hendrick, R. C., Curlette, W. L. (2012, April). *CCLCs: A case study of a CFG model with promising school-wide NCATE PDS standards outcomes*. Paper presented at the 2012 AERA Annual Meeting, Vancouver, B.C.
- Curlette, W. L., Hendrick, R. C., Ogletree, S. L., Benson, G. T., Martin, C., & Granville, H. G. (2012, March). Using the NAPDS nine essentials and the NCATE PDS standards to support partnerships: A new online instrument, Paper presented at the 2012 Professional Development Schools National Conference, Las Vegas, NV.
- Curlette, W. L., Granville, H. G., Feinberg, J., Clarke, P. J., Benson, G. T., Ogletree, S. L., Hendrick, R. C., & Veazie, W. (2012, March). *Teacher candidates in a PDS year long residency program: Implementation and evaluation*, Paper presented at the 2012 Professional Development Schools National Conference, Las Vegas, NV.
- Curlette, W. L., Ogletree, S. L., Benson, G. T., Granville, H. G., & Hendrick, R. C., (2011, April). Fidelity of implementation instrument based on NCATE PDS standards: A 4-year study and future directions, Roundtable session presented at the 2011 AERA Annual Meeting, New Orleans, LA.
- Curlette, W. L., Benson, G. T., Ogletree, S. L., & Hendrick, R. C. (2011, March).

  Benefits of engaging classrooms in anchor action research and relationships to a fidelity survey, Paper presented at the 2011 Professional Development Schools National Conference, New Orleans, LA.
- Hendrick, R. C. (1995). Effectively using instructional technology in math classrooms, Paper presented at the 1995 International Confederation of Principals, Sydney, Australia

From: Rubin Salter, Jr. <rsjr3@aol.com>
To: rhendrick1 <rhendrick1@gsu.edu>
Subject: Closing the Achievement Gap
Date: Tue, Sep 10, 2019 3:31 pm

#### Dr. Hendrick:

Thank you for your prompt response. I accept the financial arrangements that you informed me of (approximately \$5,000.00). Payment will be made upon receipt of the report.

The Director of Desegregation has been in contact with Dr. Freitas to inform her that you would be contacting her. Dr. Freitas is unavailable this week for a telephonic conference call however, she can do an email conversation at anytime with you. Dr. Freitas email is <a href="https://example.com/Halley.Freitas@tusd1.org">Halley.Freitas@tusd1.org</a> she will be expecting to hear from you soon.

If you have any problems connecting with Dr. Freitas by email please let me know,

Regards,

Rubin

Rubin Salter, Jr.
Attorney at Law
The Law Office of Rubin Salter, Jr.
177 N. Church Avenue
Suite 903
Tucson, AZ 85701
(520) 623-5706
(520) 623-1716 fax
rsjr3@aol.com

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## Plaintiffs' Exhibit D

## 9/11/19 E-mail from Research Scientist Dr. Robert Hendricks

From: Robert Clayton Hendrick <rhendrick1@gsu.edu>

To: Halley.Freitas@tusd1.org <Halley.Freitas@tusd1.org>

Cc: rsjr3@aol.com <rsjr3@aol.com>
Subject: Joint Data Sharing Agreement
Date: Wed, Sep 11, 2019 6:42 am

Dr. Freitas,

I am Robert Hendrick and Mr. Rubin Salter has asked me to conduct a gap analysis regarding the racial achievement gap between White and African-American Students at TUSD. I am requesting a Joint Data Sharing agreement with TUSD to obtain deidentified data for the analysis. I understand that you are available by email and once the data agreement is executed, I would need the deidentified data for grades 3 through 11 by school. I would like to have data from school years 2012-13 through 2018-19. I understand that AzMERIT replaced AIMS in 2015 and that those scaled scores may not be comparable; however, that limitation would be noted in the gap analysis. Once the Joint Data Sharing Agreement is completed, the specific data requested is as follows:

- 1. Student Unique State Number (This is place of student name)
- 2. Gender
- 3. Race/Ethnicity
- 4. SES (a proxy measure such as Free or Reduced Lunch Eligibility)
- 5. Grade Level (3 through 11)
- 6. School Code
- 7. School Name
- 8. AzMERIT Reading Scale Score or AIMS Reading Scale Score (prior to spring 2015)
- 9. AzMERIT Math Scale Score or AIMS Math Scale Score (prior to spring 2015)

The data are requested for all students in grades 3 through 11 by school for schools years 2012-13, 2013-14, 2014-15, 2015-16, 2016-17, 2017-18, and 2018-19 (seven school years).

I will be anticipating the details needed for the Joint Data Sharing Agreement.

Thank you for your prompt consideration in this matter.

Sincerely,

Robert Hendrick, Ph.D.

Research Scientist

Center for Evaluation and Research Services (CERS)

CEHD 468, Georgia State University

404-413-8267

rhendrick1@gsu.edu

## Plaintiffs' Exhibit E

## Collective or Relevant E-mails as follows:

- 1) E-mail from TUSD #1 General Counsel Robert Ross providing limited information to Dr. Hendricks dated 9/16/19
  - 2) Subsequent E-mail from Dr. Hendricks to Fisher Plaintiffs' Counsel regarding the limited or inappropriate data received dated 9/17/19
- 3) Multiple E-mails dated from 9/17/19 through 9/25/19 establishing Fisher Plaintiffs' Counsel repeated good faith efforts and related requests for necessary discovery of relevant information with the District's ultimate refusal to provide the requested information

From: Ross, Robert < Robert.Ross@tusd1.org>
Sent: Monday, September 16, 2019 4:02 PM

To: rsjr3@aol.com; Robert Clayton Hendrick <rhendrick1@gsu.edu>

Cc: P. Bruce Converse <BConverse@dickinson-wright.com>; Taylor, Martha <Martha.Taylor@tusd1.org>

Subject: Data Set Used for Study

Good Afternoon, Rubin & Dr. Hendrick:

The attached data set was used to generate the findings in the report called, 'TUSD Cohort Study over 5 Years using AzMERIT Scores 2014-15 to 2018-19 Broken out by Ethnicity'. The cohort of students included in the study was derived by using all TUSD 3<sup>rd</sup> grades students in 2014-15 as the baseline and then retaining every student who had AzMerit test scores in ELA, Math, or both, for that year and each subsequent year through 7<sup>th</sup> grade in 2018-19. The data set includes slightly more students with 5 consecutive years of data in Math (N=2,086) than students in ELA (N=2,062). Some students with 5 consecutive years of ELA test scores did not have 5 consecutive years of math test scores and vise-versa. Therefore, the randomly generated unique student ID in the 2 data sets are not comparable.

The attached spreadsheet includes two separate worksheets, one for ELA test results and one for Math test results. The following data appears in the same columns in each worksheet:

- 1. Column A: unique student identifier
- 2. Column B: USP Ethnicity
- 3. Column C: School year for following test data
- 4. Column D: AzMERIT Test Name for following test data
- 5. Column E: AzMERIT Scale Score for the prior listed year and test
- 6. Column F: AzMERIT Performance Level for the prior listed year and test
- 7. Column G: AzMERIT Performance Description for the prior listed year and test.

The pattern from 3 – 7 above is repeated for each of the five years of testing in the study.

Regards, Rob 9/17/2019

From: Robert Clayton Hendrick <rhendrick1@gsu.edu>

To: rsjr3@aol.com <rsjr3@aol.com>

Subject: Gap Analysis for TUSD

Date: Tue, Sep 17, 2019 7:00 am

Rubin,

As you likely have seen Mr. Ross has sent me the data for the cohort described in Dr. Freitas study. These are not the data which I requested, but a small, select subset of student data from students that comprise a cohort that has five years of consecutive AzMERIT scale scores (2015 through 2019). While these data may help demonstrate that the gap is not static, these data do not provide information for a comprehensive report. Below I have stated that in a return email to Mr. Ross. I wanted to check with you before I communicated with TUSD. These data, in my opinion, falls short of supporting a more comprehensive gap analysis – on the other hand it may be all the data that TUSD is willing to give. Since you are closer to the situation, you may know whether they may give me those data requested. I will await your counsel before responding.

DRAFT (NOT SENT)

Mr. Ross,

Thank you for these data used to generate the Cohort Study over 5 Years. I have examined the data, and while examining a cohort is one way to examine an achievement gap for those students, I intend to conduct a comprehensive gap analysis similar in part to that of the National Center for Education Statistics and the American Institutes for Research in 2017. In that study, the achievement gap is examined through several lens, poverty (or proxy), race, race and poverty, racial density within schools, and how those factors may affect reading and math scores over time. For example, has the fourth, fifth, sixth, seventh and eighth grade racial gap changed in the school district from 2013 to 2019? How has it changed? The data for a specific cohort cannot inform those particular questions examined by a more comprehensive achievement gap analysis of TUSD. The performance of one cohort gives an indication of the achievement gap for those students, but does not produce persuasive findings regarding the total TUSD efforts over the last seven years.

Regards,

Robert

Robert Hendrick, Ph.D.

Research Scientist

Center for Evaluation and Research Services (CERS)

CEHD 468, Georgia State University

404-413-8267

rhendrick1@gsu.edu

9/17/2019

From: Rubin Salter, Jr. <rsjr3@aol.com>
To: rhendrick1 <rhendrick1@gsu.edu>

Subject: Re: Gap Analysis for TUSD Date: Tue, Sep 17, 2019 2:14 pm

### Robert:

Pursuant to your suggestion I have contact Rob Ross and gave him a heads up that you will be requesting further data. He informed me that if they have the data it will be gathered and forward to you. Go ahead and respond.

Regards,

Rubin

Rubin Salter, Jr.
Attorney at Law
The Law Office of Rubin Salter, Jr.
177 N. Church Avenue
Suite 903
Tucson, AZ 85701
(520) 623-5706
(520) 623-1716 fax
rsjr3@aol.com

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----Original Message----

From: Robert Clayton Hendrick <rhendrick1@gsu.edu>

To: rsjr3@aol.com <rsjr3@aol.com> Sent: Tue, Sep 17, 2019 7:00 am Subject: Gap Analysis for TUSD

### Rubin,

As you likely have seen Mr. Ross has sent me the data for the cohort described in Dr. Freitas study. These are not the data which I requested, but a small, select subset of student data from students that comprise a cohort that has five years of consecutive AzMERIT scale scores (2015 through 2019). While these data may help demonstrate that the gap is not static, these data do not provide information for a comprehensive report. Below I have stated that in a return email to Mr. Ross. I wanted to check with you before I communicated with TUSD. These data, in my opinion, falls short of supporting a more comprehensive gap analysis — on the other hand it may be all the data that TUSD is willing to give. Since you are closer to the situation, you may know whether they may give me those data requested. I will await your counsel before responding.

DRAFT (NOT SENT ) Mr. Ross,

Thank you for these data used to generate the Cohort Study over 5 Years. I have examined the data, and while examining a cohort is one way to examine an achievement gap for those students, I intend to conduct a comprehensive gap analysis similar in part to that of the National Center for Education Statistics and the

American Institutes for Research in 2017. In that study, the achievement gap is examined through several lens, poverty (or proxy), race, race and poverty, racial density within schools, and how those factors may affect reading and math scores over time. For example, has the fourth, fifth, sixth, seventh and eighth grade racial gap changed in the school district from 2013 to 2019? How has it changed? The data for a specific cohort cannot inform those particular questions examined by a more comprehensive achievement gap analysis of TUSD. The performance of one cohort gives an indication of the achievement gap for those students, but does not produce persuasive findings regarding the total TUSD efforts over the last seven years.

Regards,
Robert
Robert Hendrick, Ph.D.
Research Scientist
Center for Evaluation and Research Services (CERS)
CEHD 468, Georgia State University
404-413-8267
rhendrick1@gsu.edu

From: Robert Clayton Hendrick <rhendrick1@gsu.edu>

To: Ross, Robert <Robert.Ross@tusd1.org>; rsjr3@aol.com <rsjr3@aol.com>

Cc: P. Bruce Converse <BConverse@dickinson-wright.com>; Taylor, Martha <Martha.Taylor@tusd1.org>

Subject: RE: Data Set Used for Study Date: Wed, Sep 18, 2019 6:09 am

Mr. Ross,

Thank you for these data used to generate the Cohort Study over 5 Years. I have examined the data, and while examining a cohort is one way to examine an achievement gap for those students, I intend to conduct a comprehensive gap analysis similar in part to that of the National Center for Education Statistics and the American Institutes for Research in 2017. In that study, the achievement gap is examined through several lens, poverty (or proxy), race, race and poverty, racial density within schools, and how those factors may affect reading and math scores over time. For example, has the fourth, fifth, sixth, seventh and eighth grade racial gap changed in the school district from 2013 to 2019. The data for a specific cohort cannot inform those particular questions examined by a more comprehensive achievement gap analysis of TUSD. The performance of one cohort gives an indication of the achievement gap for those students, but does not produce persuasive findings regarding the total TUSD efforts over the last seven years.

Therefore, I would still like to respectfully request these data to conduct the more comprehensive achievement gap analysis:

- 1. Student Unique State Number (This is place of student name)
- 2. Gender
- 3. Race/Ethnicity
- 4. SES (a proxy measure such as Free or Reduced Lunch Eligibility)
- 5. Grade Level (3 through 11)
- 6. School Code
- School Name
- 8. AzMERIT Reading Scale Score or AIMS Reading Scale Score (prior to spring 2015)
- 9. AzMERIT Math Scale Score or AIMS Math Scale Score (prior to spring 2015)

The data are requested for all students in grades 3 through 11 by school for schools years 2012-13, 2013-14, 2014-15, 2015-16, 2016-17, 2017-18, and 2018-19 (seven school years).

Regards,

Robert

Robert Hendrick, Ph.D.

Research Scientist

Center for Evaluation and Research Services (CERS)

CEHD 468, Georgia State University

404-413-8267

rhendrick1@gsu.edu

From: Rubin Salter <kristian.salter@gmail.com>
To: Ross, Robert <Robert.Ross@tusd1.org>

Cc: rubin(dad) salter <rsjr3@aol.com>; P. Bruce Converse <BConverse@dickinson-wright.com>

Subject: Re: Dr. Hendrick's request Date: Tue, Sep 24, 2019 5:24 pm

Robert,

I was sorry to learn that the District felt the request for additional data by Fisher Expert Dr. Hendrick was unreasonable. Especially in light of the fact that he requires such data to enable him to do a more thorough report.

It is my understanding that the additional data he is seeking is something that any school district would have reasonably collected about its students.

Dr. Hendricks has opined that if he had the additional data he requested he is positive that it will show that the black students lagged two years behind white students by the time they reach the seventh grade.

This material is necessary in order for Fisher Plaintiffs to show that the District has not removed the last vestiges of past discrimination. In essence that instead of closing the achievement gap it is widening.

Since the district has opted to take the position the the data request is unreasonable that leaves the Fishers with three options:

1. File a Motion to Compel.

2. Request Subpoena Duces Tecum for Dr. Freitas to produce the requested records at her deposition.

3. Given the tacit admissions of Dr. Trujillo and in Dr. Freitas report that the achievement gap is not closing, Fishers would agree to a stipulation that the achievement gap between black and white students in K-7 has widened and that black students are two years behind.

Should it be necessary that Fisher Plaintiffs file a motion, Fisher Plaintiffs will be seeking attorneys fees and costs.

Thanks,

Rubin

The Law Office of Rubin Salter, Jr. 177 N. Church Ave., Suite 903 Tucson, AZ 85701 (p) 520.623.5706 (f) 520.623.1716 <a href="mailto:salterlawoffice@gmail.com">salterlawoffice@gmail.com</a>

On Sep 24, 2019, at 10:29 AM, Ross, Robert < Robert.Ross@tusdl.org > wrote:

Good Morning, Rubin:

I am sorry I was unable to get an answer for you on this before the end of the day yesterday.

I was able to inquire further about Dr. Hendrick's request for long-term data in addition to the data we sent him last week. We do not currently have the requested student-level data set reflecting all of Dr. Hendrick's parameters even for the current set we already sent, much less going back to 2012. District staff would have to try to create the data from a number of resources. Given the circumstances (including the data we have already provided, the cost, time and effort required, and the standards for unitary status), we do not see the request as reasonable to fulfill.

Should you wish to pursue this further, we suggest that the Special Master review the issue.

Rob

Robert Ross General Counsel Tucson Unified School District 1010 E 10<sup>th</sup> Street Tucson, AZ 85719 (520) 225-6040

## Plaintiffs' Exhibit F

E-mail from Superintendent Trujillo to Fisher Plaintiffs' Counsel Rubin Salter, Jr., Esq. dated 2/15/20 with attached copy of TUSD #1's Viscount Hotel Power Point Presentation From: Trujillo, Gabriel <Gabriel.Trujillo@tusd1.org>

To: Rubin Salter, Jr. <rsjr3@aol.com>

Cc: Ihrichardson2000@yahoo.com <Ihrichardson2000@yahoo.com>; gloria.c.copeland@hotmail.com <gloria.c.copeland@hotmail.com>; Ross, Robert <Robert.Ross@tusd1.org>; P. Bruce Converse <BConverse@dickinson-wright.com>; Brown, Samuel <Samuel.Brown@tusd1.org>; Taylor, Martha

<Martha.Taylor@tusd1.org>

**Subject:** Re: Additional agenda items **Date:** Sat, Feb 15, 2020 4:53 pm

Attachments: AA Community Update 1-30-20.pdf (5284K)

### Good afternoon,

I have provided you with the exact presentation that was shared with the community on January 30<sup>th</sup>. In reviewing the requested agenda items, I don't find them to be relevant to collaboratively discussing our USP implementation efforts or improving academic outcomes for African American students. The Fisher Plaintiff Representatives will receive an invitation to attend our next community update meeting.

### Gabriel Trujillo, Ed.D. | Superintendent

Tucson Unified School District

1010 E 10th Street, Tucson, AZ. 85719

Phone: 225-6282 | Fax: 225-6419

gabriel.trujillo@tusd1.org

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This is where
Students love to Learn
Teachers love to Teach
and People love to Work
We are Tucson Unified



From: "Rubin Salter, Jr." <rsjr3@aol.com>
Date: Thursday, February 13, 2020 at 4:08 PM

To: "Trujillo, Gabriel" < Gabriel. Trujillo@tusd1.org>

Cc: "lhrichardson2000@yahoo.com" < lhrichardson2000@yahoo.com>, "gloria.c.copeland@hotmail.com"

<gloria.c.copeland@hotmail.com>
Subject: Additional agenda items

## TUGSON UNITED SCHOOL DISTRICT

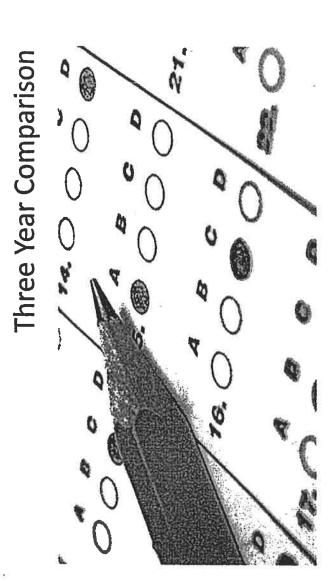
## Welcome Parents and Community Thursday, January 20, 2020 Advisory Meeting

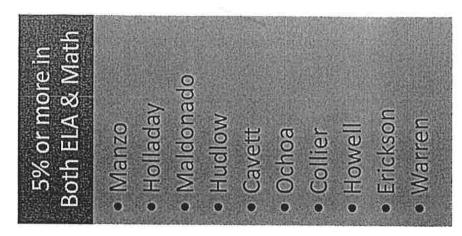
African American Student Achievement Desegregation Updates

There is great power in harmony and mutual understanding.

## AzMerit in Tucson Unified SY2016 - 17 SY2019 - 20

Dr. Gabriel Trujillo



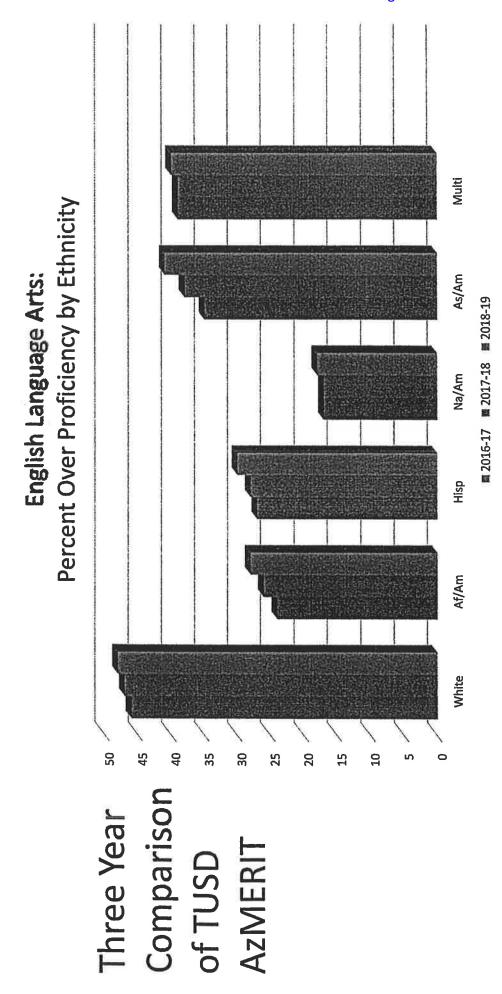


## ELA 10% more in growth • Manzo • Oyama • Collier • Holladay • Maldonado • Bonillas

Math 10% or more in growth

Hudlow
Holladay
Manzo
Maldonado
Ochoa
Cavett
Ochoa
Collier
Utterback MS

## Tucson Unified AzMERIT 2018-2019

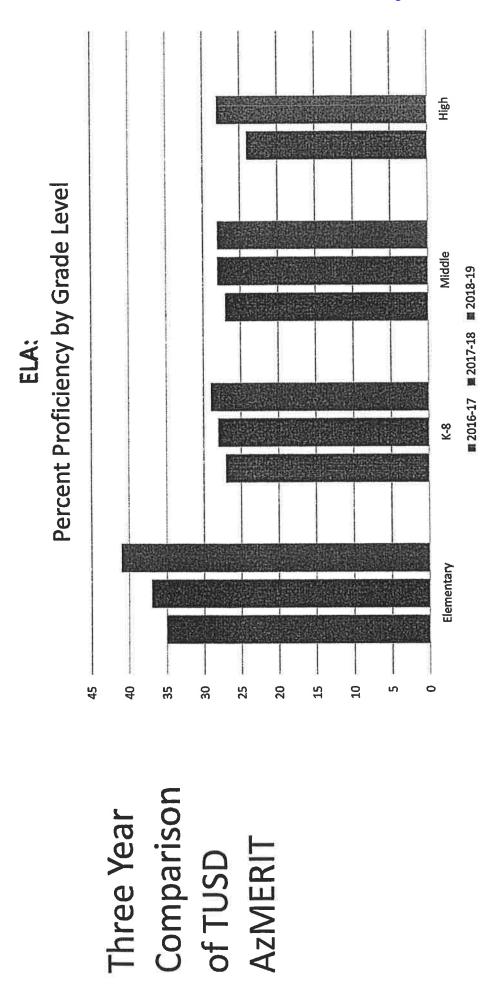


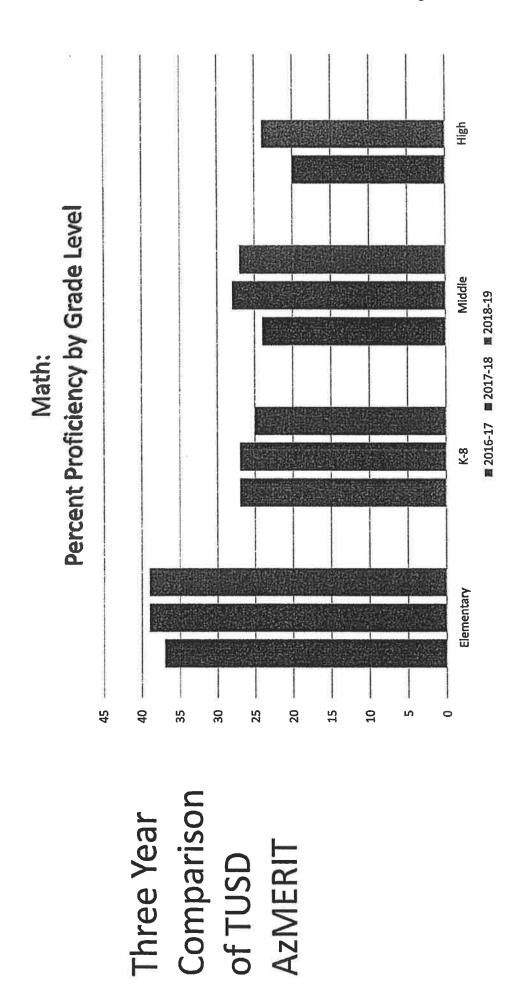
Three Year
Comparison
of TUSD
AZMERIT

Math:

Multi Percent Over Proficiency by Ethnicity As/Am Na/Am White 10 S 0 15

m 2016-17 m 2017-18 m 2018-19





## Summary of AzMERIT Data



- showed improvement over 3 years on AzMERIT 74.0000
- ▶ has about a 10% gap from the state average in grades 3-5 and about a 15% gap in grades 6-8
- ➤ showed higher gains from 2017-18 to 2018-19 than the State in the following grades:
  - ➤ ELA: Grades 3, 5, 6, and 8
- ➤ Math: Grade 3

16,000

- Ethnicities showed increased proficiency in both ELA and math over three years
- ➤ gains were highest in grades 3-5, followed by grades 6-8

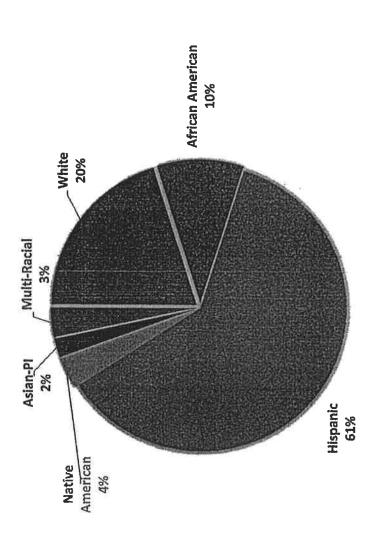
## TUSD 2019-20 African American School Data

using 40<sup>th</sup> day enrollment (09/26/2019) and USP Ethnicity Tucson Unified School District, Assessment & Evaluation January, 2020



2019-20 Breakdown of TUSD Students by USP Ethnicity

(African American Students make up 10% of Total District Population)



# 2 Year Comparison of Enrollment of African American Students by Grade

40th Day %	8%	8%	7%	8%	8%	%8	%8	7%	1%	8%	7%	%9	88	100%
2019-20 40th Day Count	350	341	309	341	328	888	351	313	314	358	312	27.2	349	4,276
40th Day %	8%	7%	8%	8%	8%	%6	7%	8%	7%	8%	7%	%6	7%	100%
2018-19 40th Day Count	325	305	329	319	332	372	310	320	727	328	297	376	274	4,159
Grade	KG	-	2	က	4	5	9	7	8	6	10	11	12	Total

inicani Amerikan	% of Total	3%	2%	2%	2%	2%	1%	1%	1%	4%	3%	3%	2%
Solhiology (St. A. Bally)	% ezise %	136	. 68 	92	74	74	54	50	50	174	139	109	102
ent by Elementary and K 8 Students/(40F L)a	School	Wright Elementary	Myers/ Ganoung Elementary Erickson Elementary	Wheeler Elementary	Kellond Elementary	Blenman Elementary	Bloom Elementary	Ford Elementary	Steele Elementary	Roberts Naylor	Booth-Fickett	Borman K-8	Dietz K-8
20 Entrollment by El	School Type	Elementary	2	32	2		E v		9.3	K-8's F			

2019-20 Enrollment by Middle and High Schools for African American Students (40<sup>th</sup> Day) schools are included only if they have 50 or more Students.

Middle         Doolen Middle School         116         3%           Vail Middle School         100         2%           Gridley Middle School         87         2%           Mansfeld Magnet Middle School         82         2%           Magee Middle School         66         2%           Secrist Middle School         50         1%           High         Tucson High School         231         5%           Rincon High School         191         5%           Rincon High School         157         4%           Catalina High School         77         2%           Sabino High School         77         2%           Santa Rita High School         72         2%           Santa Rita High School         69         2%           Santa Rita High School         69         2%           Santa Rita High School         23         2%           Other         Schools with Jess than 50 students         1,335         32%	School Type	School	N Size	% of Total
Vail Middle School100Gridley Middle School87Mansfeld Magnet Middle School82Magee Middle School66Secrist Middle School50Tucson High Magnet School285Sahuaro High School231Rincon High School191Palo Verde High Magnet School157Catalina High School77Sabino High School72Santa Rita High School72Santa Rita High School69Schools with Jess than 50 students1,365	Middle	Doolen Middle School	116	3%
Gridley Middle School87Mansfeld Magnet Middle School82Magee Middle School66Secrist Middle School50Tucson High Magnet School231Rincon High School231Palo Verde High Magnet School191Palo Verde High Magnet School157Catalina High School77Sabino High School72Santa Rita High School72Santa Rita High School69Schools With Jess than 50 students1,365	e.	Vail Middle School	100	2%
Mansfeld Magnet Middle School  Magee Middle School  Secrist Middle School  Tucson High Magnet School  Sahuaro High School  Rincon High School  Palo Verde High Magnet School  Cholla High School  Cholla High School  Sabino High School  Cholla High School  Sabino High School  Sabino High School  Sabino High School  Sabino High School  Santa Rita High School  Schools with Jess than 50 students  1,365		Gridley Middle School	87	2%
Magee Middle School66Secrist Middle School50Tucson High Magnet School285Sahuaro High School231Rincon High School191Palo Verde High Magnet School157Catalina High School77Sabino High School72Santa Rita High School69Schools with less than 50 students1,365	Ď.	Mansfeld Magnet Middle School	82	2%
Secrist Middle School  Tucson High Magnet School Sahuaro High School Rincon High School Palo Verde High Magnet School Catalina High School Cholla High School Sabino High School Santa Rita High School Santa Rita High School Schools with Jess than 50 students 1,365	4 3	Magee Middle School	99	2%
Tucson High Magnet School  Sahuaro High School  Rincon High School  Palo Verde High Magnet School  Catalina High School  Cholla High School  Sabino High School  Santa Rita High School  Schools with less than 50 students  Schools with less than 50 students  1,365	3 m	Secrist Middle School	50	1%
Sahuaro High School Rincon High School Palo Verde High Magnet School Catalina High School Cholla High School Sabino High School Santa Rita High School Schools with Jess than 50 students 1,365	Hìgh	Tucson High Magnet School	285	7%
Rincon High School Palo Verde High Magnet School Catalina High School Cholla High School Sabino High School Santa Rita High School Schools with Jess than 50 students 1,365	R On S	Sahuaro High School	231	%5
Palo Verde High Magnet School  Catalina High School  Cholla High School  Sabino High School  Santa Rita High School  Schools with Jess than 50 students  1,365	¥	Rincon High School	191	2%
Catalina High School  Cholla High School  Sabino High School  Santa Rita High School  Schools with less than 50 students  1,365	я ж	Palo Verde High Magnet School	157	4%
Cholla High School Sabino High School Santa Rita High School Schools with less than 50 students 1,365	7) X E	Catalina High School	110	3%
Sabino High School Santa Rita High School Schools with less than 50 students 1,365	25 26 26 26 26 26	Cholla High School	12	2%
Santa Rita High School Schools With less than 50 students 1,365	× × ×	Sabino High School	7.5	2%
Schools with less than 50 students 1,365	3 :	Santa Rita High School	69	2%.
	Other	Schools with less than 50 students	1,365	32%

TUSD 2019-20 African American Students by Free and Reduced Lunch and School Type ( $40^{\text{th}}$  Day)

Grade Levels	African American FRL Percent
Elementary Grades Pre-K- 5	72%
Middle Grades 6 - 8	73%
High School Grades 9 - 12	65%
Total	70%
TUSD Total	28%

# 2019-20 African American Students who receive ExEd Services by Grade (40<sup>th</sup> Day)

Total District ExEd Students	15%	15%	12%	14%
Total African American ExEd Students	13%	17%	13%	14%
School Type	Grades K - 5	Grades 6 - 8	Grades 9 -12	Total

2019-20 African American Students Quarterly Attendance Rates (40th Day)

TUSD 02 Attendance Percent	92%	%06	%68	85%	%89	89%
African American Q2 Attendance Percent	92%	95%	%68	84%	74%	%68
TUSD Q1 Attendance Percent	94%	93%	95%	%68	%12	%76
African American Q1 Attendance Percent	%56	94%	92%	89%	%18	92%
School Level	Elementary	K-8	Middle	High	Alternative	Total

# 2019-20 TUSD Suspension Summary by Ethnicity for Q2

Student Ethnicity	Distinct Student Suspension	Distinct Student Enrollment	Suspension Percent of Population
All Students	266	44,613	2.22%
White	159	8,895	1.79%
African American	157	4,384	3.58%
Hispanic	.598	27,214	2.20%
Native American	36	1,615	2.23%
Asian American	7	960	.0.73%
Multi-Racial	35	1,545	2.27%

TUSD 2019-20 African American Students who were Suspended By Grade to Date (1/27/2020)

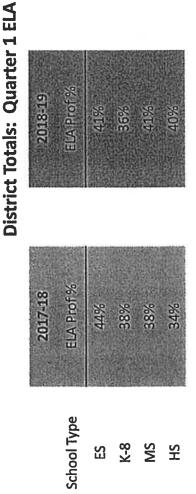
# Included was any student who received a short and/or long term suspension

Grade Levels	Number of African American Students Suspended	African American Percent	Number of African American TUSD Suspension Students Suspended
Elementary	46	2.65%	1.14%
K-8	54	6.24%	3.52%
Middle	06	12.78%	8.91%
High	109	7.82%	4.87%
Alternative	2	15.15%	9.05%
Total	302	6.49%	3.97%

## 3 Years of Q1 African American ELA Benchmark Scores compared to the District

African American: Quarter 1 ELA

ELA Prof % 2019-20 ELA Prof % 2018-19 35% 36% 34% 30% ELA Prof % 2017-18 School Type ₹-8 MS HS S

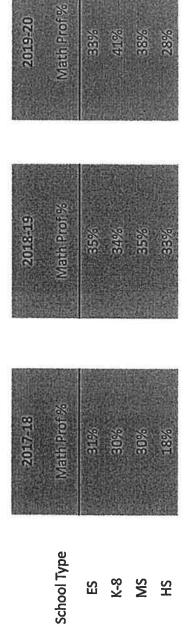


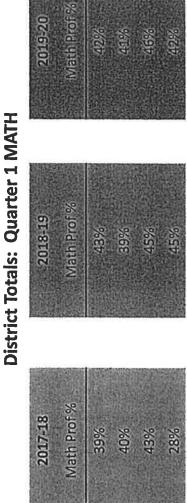
ELA Prof %

2019-20

## 3 Years of Q1 African American Math Benchmark Scores compared to the District

African American: Quarter 1 MATH





School Type

**Κ-8 S S** 

S

웃

2019- 20 African American K-3 Students DIBELS Scores

Beginning of Year – Students who scored at CORE

	DAY SERVICE SE	A THE STATE OF
	TO BE TO BE	
%	<b>张启观</b>	
Core %	20%	%
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Middle of Year - Students who scored at CORE

% Core	48%	20%
At Core	290	6,200
N-Size	1,242	12,400
	can American	riot

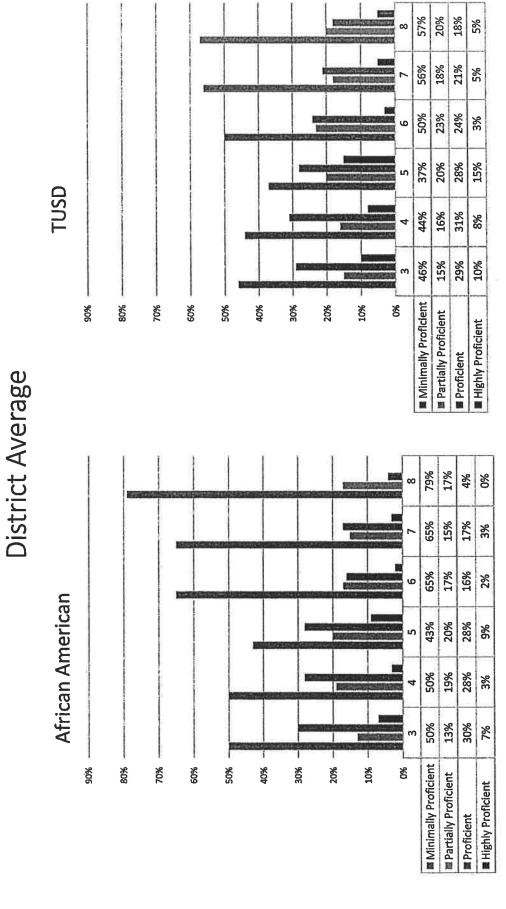
2019-20 ALE Enrollment for African American Students (40<sup>th</sup> Day)

frican Students American Students Population 2007 9% 978 32%
School Type American Students Enrolled in ALEs Grades K-5 187 Grades 6 - 8 315 Grades 9 - 12 398

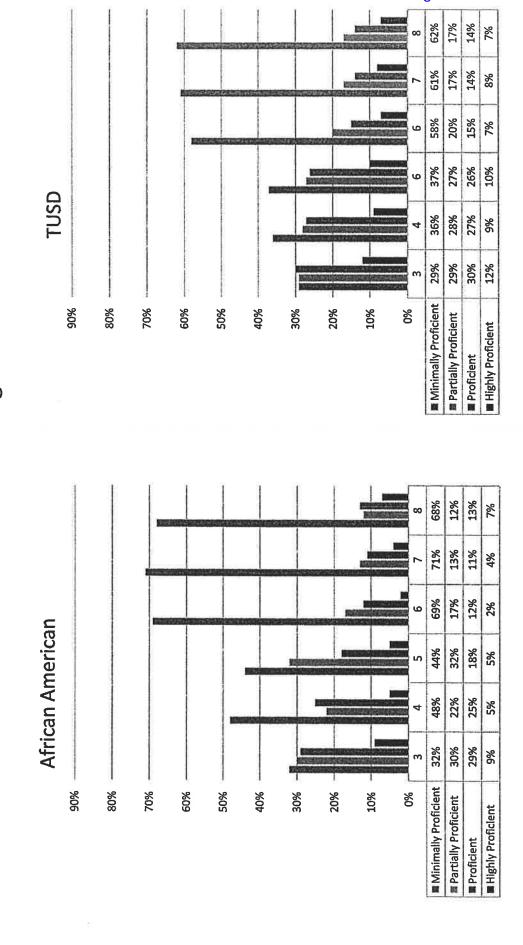
African American Students (40<sup>th</sup> Day) Students can be enrolled in more than one ALE, especially in High School 2019-20 ALE Course/Program Enrollment for

	Courses Percent by School Type	11%	18%	73%	49%	100%	
	Total	140	230	300	644	1314	
	MS for HS Credit (math)		36	45		81	9,59
	. B (Cholla HS)				24	24	2%
	HS Dual Credit with College				99	99	25%
ution	WS/HS Pre- AP Honors (ELA, SG) Soc Stud)		80	120	246	446	34%
oation Distribu	MS Pre-AP Advanced (math)		28	83		91	7%
gram Particip	AP Course (HS)				207	207	7( <del>0)</del> 1
ALE Course/Program Participation Distribution	UHS				47	47	45%
	Dual Language	41	23			92	23%
	Resource		28	43	83	124	966
	Pull Out Gate	48.	16			64	5%
	Self Contained GATE (K-8)	51	5];	29		66	8%
	School Type	ß	.89	MS	HS	Total	Percent by Prog

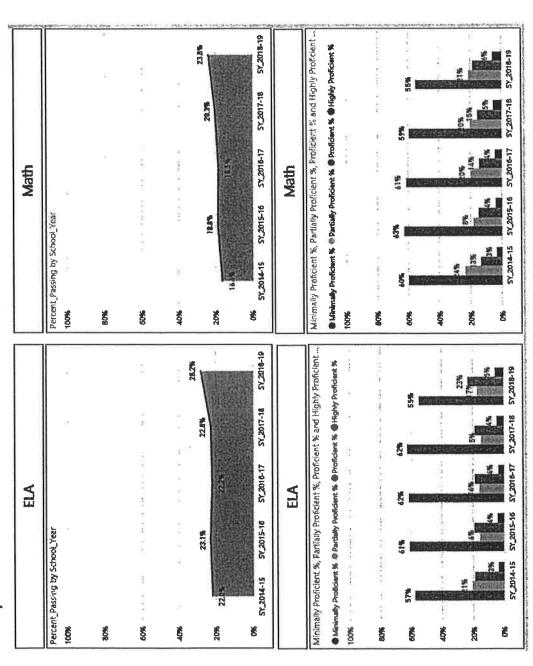
2018-19 ELA AzMERIT Scores – African American Students compared to the



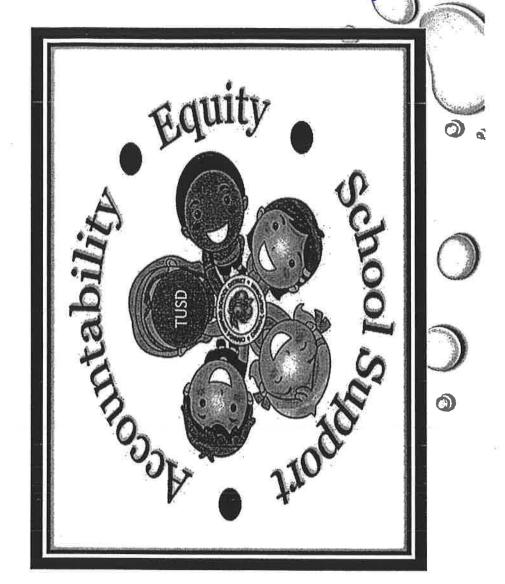
2018-19 MATH AzMERIT Scores for African American Students and compared to the District Average



5 Year Summary of African American Student AzMERIT % Proficiency



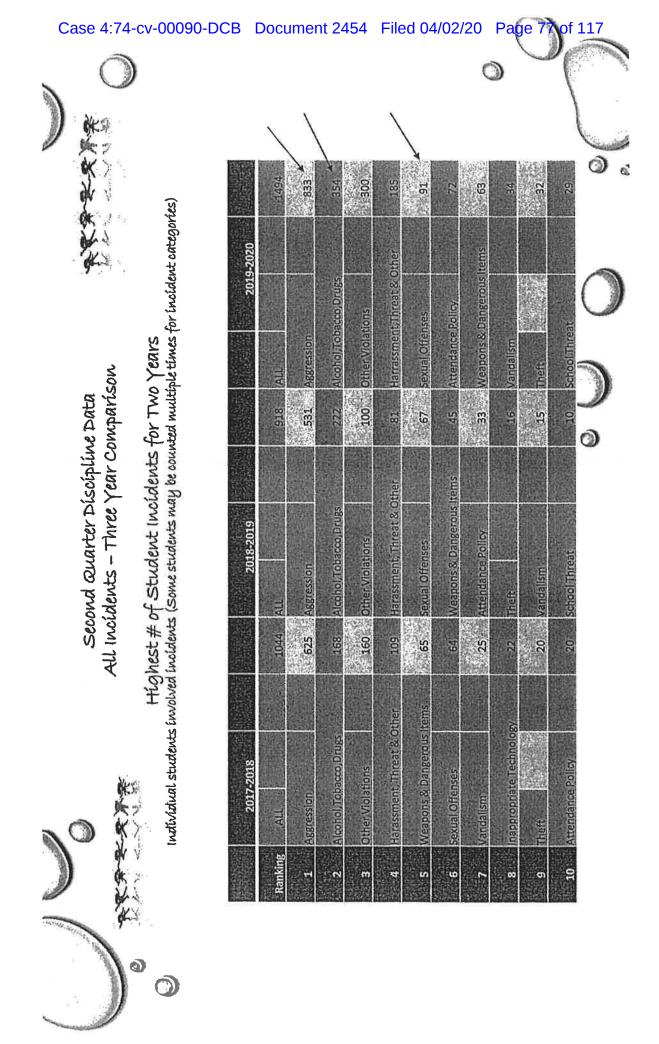
2019-20 Africa TUSD and Their A	2019-20 African American Students (N=4,276 – 40 <sup>th</sup> Day) in ISD and Their Aggregate Test Scores from 2018-19 - All Grades	5 – 40 <sup>t</sup>	<sup>h</sup> Day All G	/) in Grades	
Test Type	Test Criteria	N Size who Too Test	ize Fook 9	N Size who Took % Passing Test	District Average
A-MERIT Caring 2010	AzMERIT ELA Percent Mastery	1630	00	78%	33%
Azivicinii Spinig zoro	AzMERIT Math Percent Mastery	1638	88	24%	30%
	ACT English - Passing =>18	264	4	27%	41%
	ACT Math - Passing =>22	264	4	11%	24%
ACT 2019-20	ACT Reading - Passing => 21	264	4	22%	32%
	ACT Science - Passing => 20	264	4	19%	35%
Or Office TAN	SAT Writing-Reading - Passing => 480	18	•	<b>%68</b>	%86
07-CT07 IAC	SAT Math - Passing => 530	18	•••	72%	%06

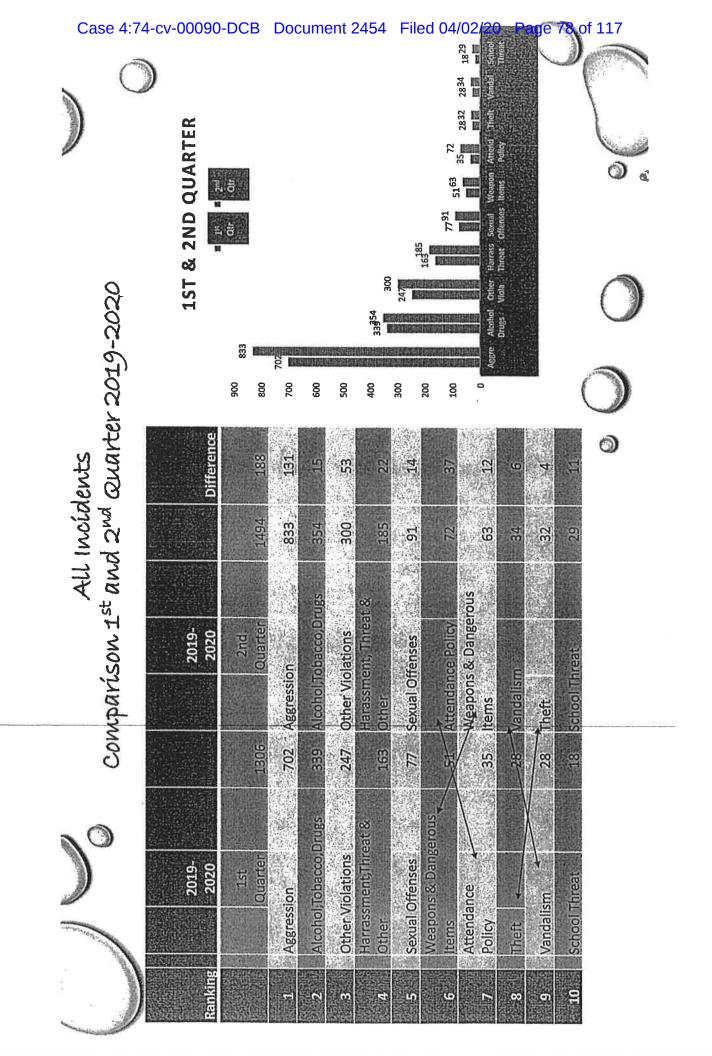


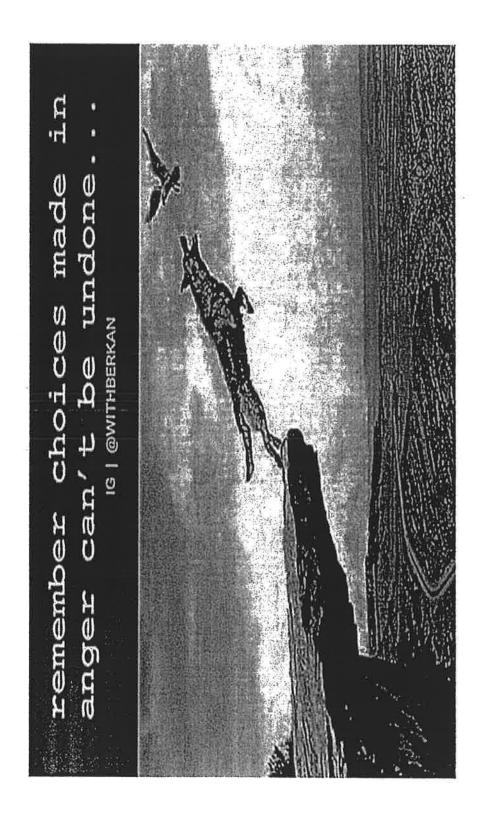
### Student Relations Department

Dan Bailey, Director of Student Relations Veronica Duran, Coordinator Charlotte Brown, Compliance Liaison











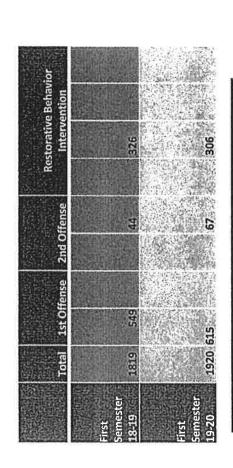
## TOBACCO, ALCOHOL, DRUGS

ETHNICITY ALL	VIOLATIONS 370	ENROLLMENT 23,256	PERCENTAGE 1.59%
WHITE	70	4,683	1.49%
AFRICAN AM	33	2,281	1.45%
HISPANIC	234	14,117	1.66%
ASIAN AM	m	496	%09:0
MULTI RACIAL	13	808	1.61%

23.09% 20.44% 20.06% 19.2% 20.51% 18.73% 13.03% 13.03% 11.34%

2009-2010 2010-2011 2011-2012 2012-2013 2013-2014 2014-2015 2015-2016 2017-2018 2018-2019 Number of students who participated: Interventions and Workshops

Fighting/Restorative/Behavior Interventions 1st and 2nd Offenses



Slightly higher # of 2nd offenses than last year.
Middle School having more fights than HS

Drug/Alcohol/Prevention
 Workshop 1<sup>st</sup> and 2<sup>nd</sup> Offenses
 Total 1st Offense 2nd offense Drug/Alcohol Workshops
 Total 1st Offense 2nd offense Drug/Alcohol Workshops
 1819 448 54 2266

st mester 1819 448 54 2266

st mester 1820 58 355

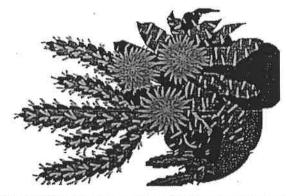
Slightly higher # of 2<sup>nd</sup> offenses than last year. More students participated in workshops in 19-20 Case 4:74-cv-00090-DCB Document 2454 Filed 04/02/20 Page 84 of 117 Comparíson
Exclusionary Disciplíne
Two and Three Year Comparíson Second Quarter Incident **LONG TERM** African A White 2 ä 2 30 23 .10 0 4 0 0.06 .28 17 0 0.11 2019-'n 0.24 0.21 2018-40 6 0.39 0.18 2017-2018 17 Native American African American ong Term Suspensions MultiRacial White/Anglo

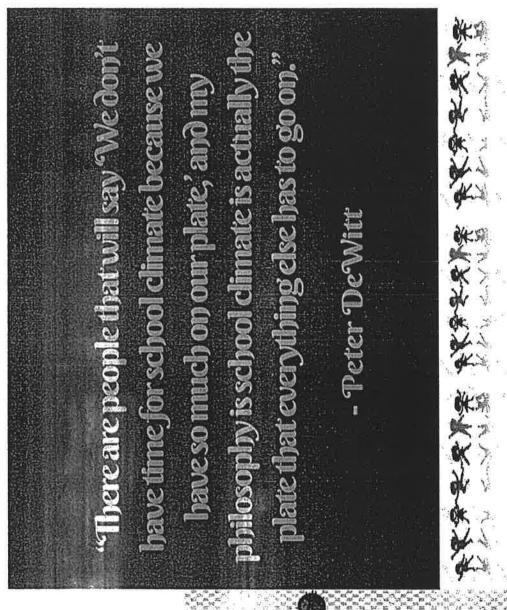
Page 85 of 117 27 .43 80. 55 2 Year 2018-2019 22 84 146 10 .38 80 % .59 8 3 Year 2017-2019 22 37 230 27 Second Quarter Incident Comparison 1.73 2.12 3,51 2.23 0.73 Exolusionary Discipline Two and Three Year Comparison 2019-# 154 964 154 548 7 28 46 SHORT TERM 0.81 17-18 18-19 1.46 1.69 % 2.78 3.05 1,82 2.38 464 2018-318 818 132 181 464 108 131 154 46 37 00 1.32 1.35 2.49 - 0.81 % 1.12 1.64 127 132 154 100 A 2017-127 108 318 611 œ 900 200 400 300 200 100 Short Term Suspension African American Native American White/Anglo

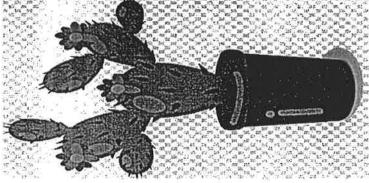
Asian MultiRacial

Hispanic









# dvanced Learning

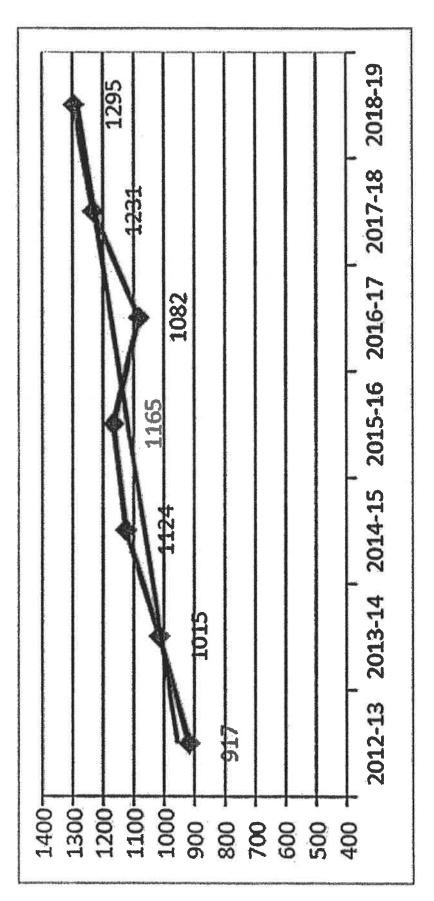


## ALE course and program opportunities

- The Tucson Unified School District will ensure equitable access to advanced learning opportunities for all students.
- Advanced Learning Experiences (ALE) include:
- Gifted and Talented (GATE) programs
- Advanced Academic Courses (AACs)
- University High School (UHS)
- ALE Support: Advancement Via Individual Determination (AVID)



### **ALE Participation**



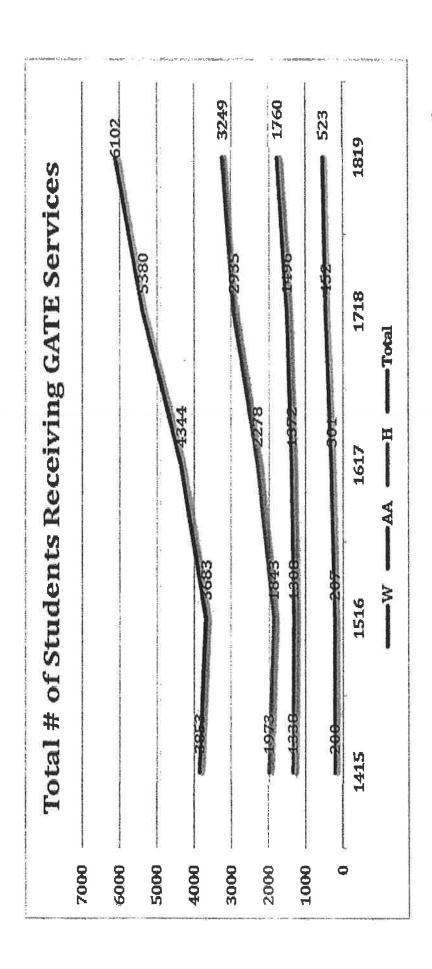
Total Number of ALEs taken by African American Students



- Self Contained Classes: Students attend full time at a school that accommodates the feeder pattern of the home school
- Pre GATE Kindergarten Services- Students attend full time, five days per week and instruction is provided by a gifted-endorsed teacher.
- amount of time/number of days at each school teacher is assigned to each elementary school. dependent on the number of students served. primary service is a pull-out program of approximately 90 minutes per week providing Pull-Out Itinerant Services: A GATE itinerant enriched instruction in small group setting
- in self-contained classroom. Instruction in Spanish Dual Language Program: Students attend full time and English.

JCATION

- **GATE Magnet and Cluster Models:** Students attend full time, receiving instruction from a Gifted endorsed teacher. Classrooms are comprised of qualified GATE students and general education students.
- **GATE MS/HS Resource:** GATE Resource services are open access. GATE instruction is provided in core enrichment classes and/or content classes



## *FOTAL NUMBER OF STUDENTS* RECEIVING GATE SERVICES

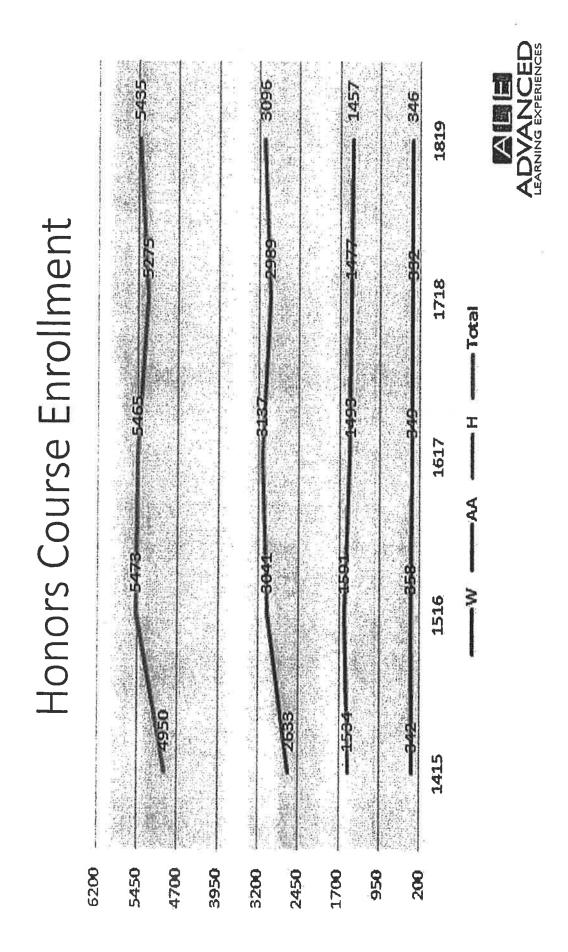
### Academic Courses Advanced (AACs)

- Advanced Placement (AP) courses
- International Baccalaureate (IB) Programme
- Dual credit courses
- Middle school courses offered for high school credit
- Dual Language Programs
- Honors courses
- Accelerated math courses

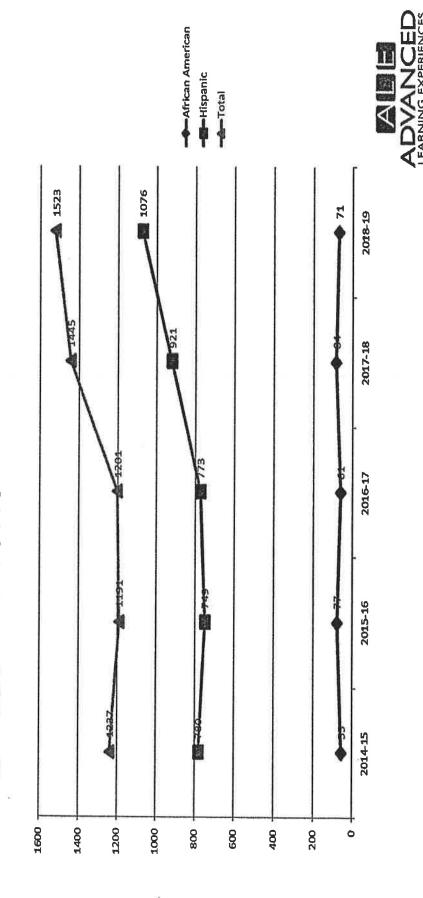




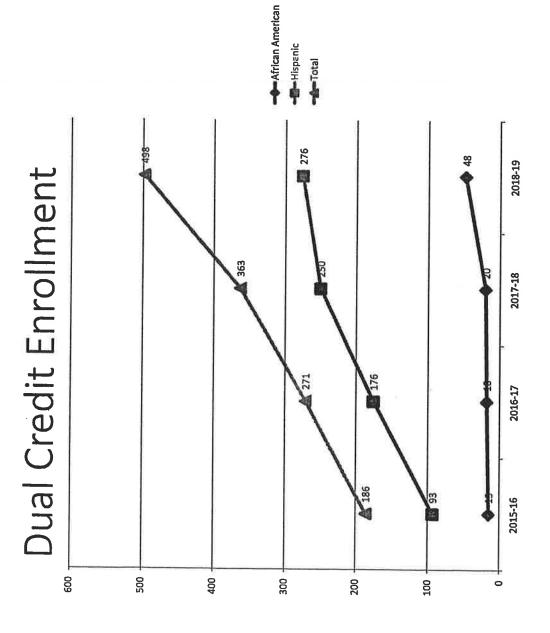


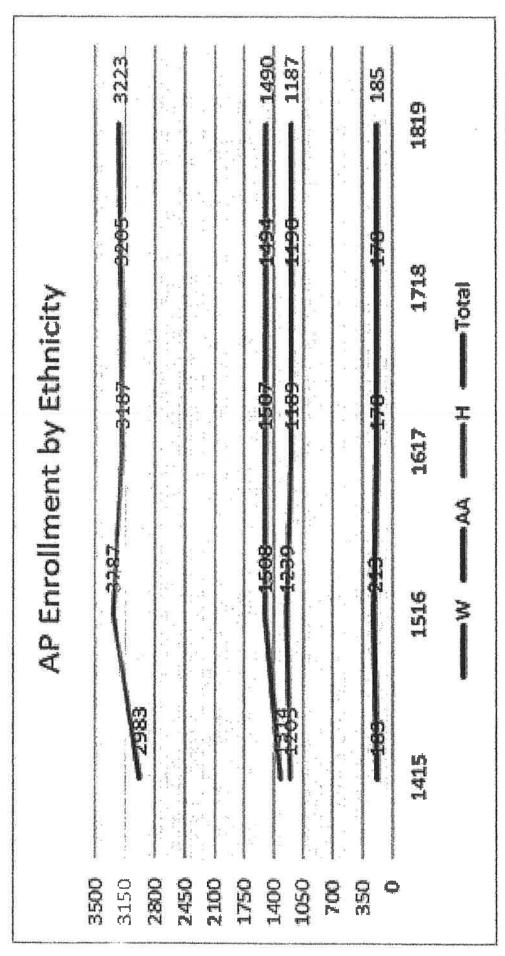


Middle School Courses for High School Credit Enrollment





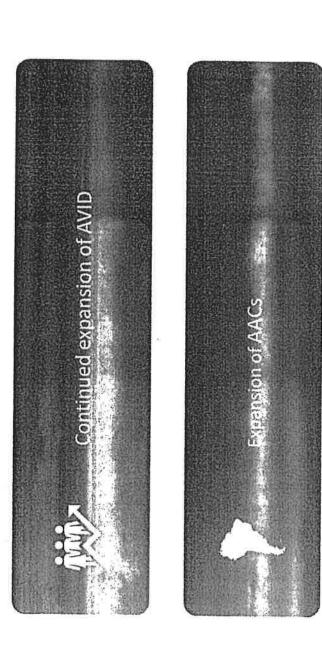




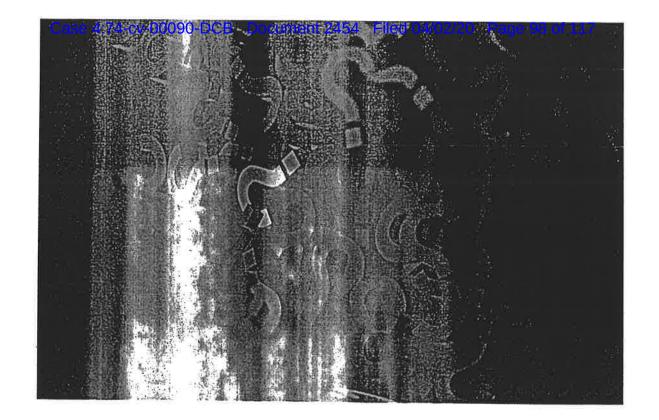




### Opportunities for Growth







### Questions

# AFRICAN AMERI

Case 4:74-c	:v-00090-DCE	B Document 2	2454 Filed 0	4/02/20	Page 100 of 117
January 2019 SM objects to the new plan	February 2019 TUSD objects to SM-recommendation April 2019.	Court orders more revisions  August 2019  TUSD submits revised AASSD Operating plan	ប់ដល់ber 2019 Vi Report et al Resonmendation	November 2019 Court Orders R&R	December 2019 SM submits R&R
2016-17 SM challenges budget for Student Success Specialists and entire dep't	Anomalia (molum) Ana	February 2018 Special Master Annual Report and Recommendations	March — August 2018 LUSD (and Parties) Object to the Recommendation September 2018	Court orders TUSD to submit another plan  December 2018	TUSD submits AASSD Operating plan

Case 4:74-cv-00090-DCB \_\_Document 2454 The JTED Innovative Learning Center @ The Bridges 3300 South Park Avenue

## WHAT IS PIMA JTED?

The Pima Joint Technical Education District provides free career campuses, or at satellite locations throughout the County. County. Students attend JTED classes at one of its centra and technical education to high school students in Pima

tudents with a CTE-related degree or certification can earn up to \$20,000 more annually than those without CTE training.

# WHAT IS THE NEW HIGH SCHOOL

No-boundary, open-access high school

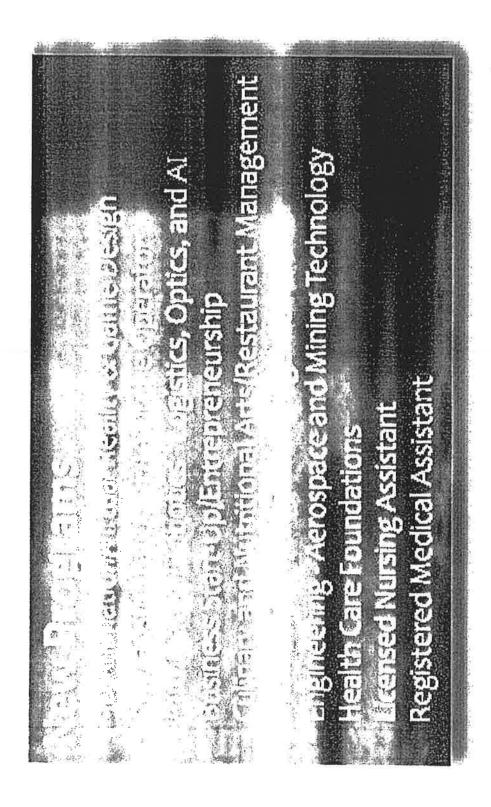


Approx. 400 students in first of three phases

TUSD (Core Classes) and Pima JTED (CTE Classes)



State-of-the-art classrooms and equipment internships, externships, and college credit Earn industry certificates and credentials,



## **WAKEFIELD MIDDLE SCHOOL**

What is the proposal?

Re-open Wakefield with three key features:



2. Strong Partnerships

GROUMB

3. Unique Learning Environment

SAMES STORES

LEASING SALES

MANORATORY Schroll

Middle School Education: A New Vision



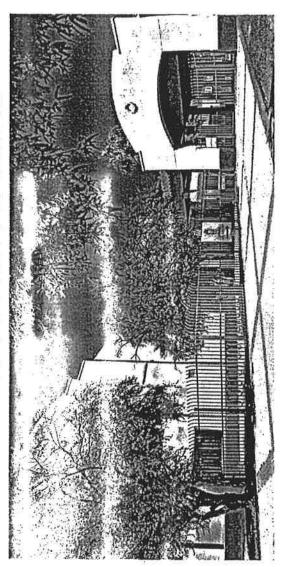
## WAKEFIELD MIDDLE SCHOO

What are the key objectives:

### DIVERSITY

# GREAT TEACHING AND IMPACTFUL LEARNING

## IMPROVE ALE PIPELINE







## WAKEFIELD MIDDLE SCHOO

How will we achieve a diverse student population in a racially concentrated area?



No-Boundary School

Express Bus

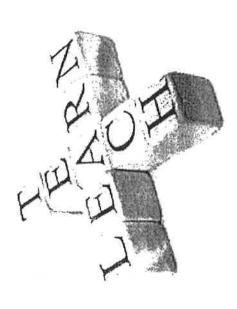
**Modified Lottery** 

Targeted Marketing, Outreach, and Recruitment

### Middle School Education: A New Vision

## WAKEFIELD MIDDLE SCHOOL

How will we provide great teaching and impactful learning?



Master Teachers

**Embedded Professional Learning for Student Teachers** 

Small class sizes, small-group, one-on-one instruction



## **WAKEFIELD MIDDLE SCHOOL**

How will we improve the ALE pipeline?



- Strengthen options between ES GATE and HS programs (UHS, Cholla IB, Pueblo College Prep)
- Prepare students for success at TUSD HS ALE programs
- traditionally underserved students at UHS, particularly Utilize a modified lottery to increase cohorts of African American students

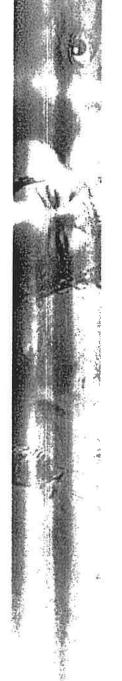




### African American Student Services Jimmy Hart, Director

African American Student Achievement Desegregation Updates

### There is great power in harmony and mutual understanding.



### Vision

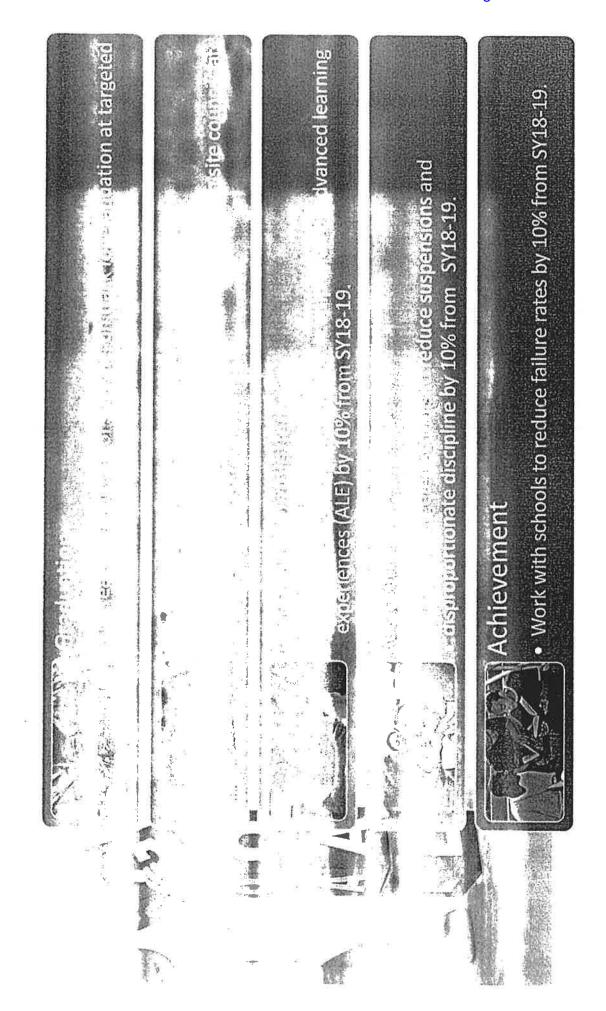
We will work to ensure African American Students receive a quality education and are prepared to succeed in a global society.

### Mission ~

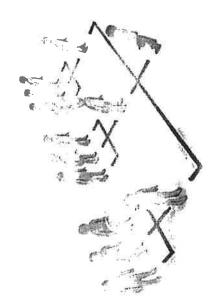
Fostering success through Academics, Advocacy and Collaboration, Empowerment, Equity, and Intervention.

### Core Values

Empowerment Integrity **Teamwork** Advocacy



### Organizational Scructure for Student Support



Staff SY18-19 = 14 FTE Staff SY19-20 = 13 FTE

Staff with a B.A./B.S. SY18-19 = 50% Staff with a B.A./B.S. SY19-20 = 100%

Masters degree = 8

## Shermaine Fort: Discipline and Restorative Practices Kyra Harris: College and Career Readiness Xatrina Messing: Advanced Learning Experiences (ALE) Leff Savvyer: Family and Community Engagement Braswell Chappelle: Booth-Fickett K8, Secrist MS, Palo Verde HS Joseph Clork: Gridley MS, Magee MS, Sahuaro HS Amy Gile: Roberts-Naylor K8, Vail MS, Rincon HS Richard Langford: Safford K8, Tucson Magnet HS Zander Tsadwa: Doolen MS, Catalina HS

Response to Intervention (RTI) Specialists
 Grace Delajoux: Blanman ES, Erickson ES (ELA)
 Robin Marks: Doolen MS, Utterback MS (Math)
 Kevra Rich: Booth-Fickett K8, Dietz K8 (ELA)

• Marissa Bell (district-wide) • Eric Emerson (district-wide) • TBD: (ELA)
Program Coordinator

Wendell Jones
 Administrative Assistat
 Christina Chapa

• Jimmy Hart

Shermaine Fort

### Program Specialists



Katrina Messing



Advanced Learning Experience (ALE)

Bicrosci, <sup>367</sup>



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Community Engagement and Outreach (520) 609-7943 Jeffrey.Sawyer@tusdl.org

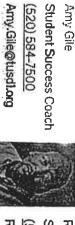
### Student Success Coaches



Student Success Coach (520) 584-7500 Joseph Clark Joseph.Clark@tusdl.org



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Student Success Coach Richard Langford Richard.Langford@tusdl.org (520) 584-7500



Alexander.Tsadwa@tusdl.org (520) 584-7500 Student Success Coach Zander Tsadwa