

Tucson Unified School District #1 FY 2017 Adopted Budget July 12, 2016

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Agenda

- Budget Development Process
 - Objectives, Timeline, Staffing
- FY2017 Budget Update
- Arizona School Finance
 - Regulations and Required Documents
- FY2017 District Expenditure Budget
 - Estimated Tax Rate
 - Budgeted Expenditures by Fund
 - Classroom Dollars
- FY2017 USP Budget

Budget Development Process - Objectives

- Implement changes in Staffing Formula – priority 1:27
Teacher to Student ratio
- Meet the requirements of the Desegregation Order
- Shift more \$ and resources into instruction and instructional/student support areas
- Continue to realign district budget and establish expenditures and encumbrances from appropriate funding sources in all funds to have more consistency in spending – eliminate the need to process journal entries at year end as has been done in the past to balance the budget
- Use Visions (ERP) software to develop and maintain budget throughout the year
- Align budget with District Strategic Plan

Budget Development Process - Timeline

Timeline was driven by TUSD Staffing Process for FY16-17. Timeline was developed by Staffing Committee that included representation from all departments. Important functions from each were taken into account in order to coordinate efforts, align significant dates, prepare the budget with adequate staffing levels, initiate the recruitment process early and meet critical deadlines

- District Calendar – student enrollment projections
- Master Scheduler – course catalog, student selection
- Open Enrollment - lottery
- Instructional – staffing analysis, site needs
- Human Resources – recruitment fairs, job postings, DIT, hiring
- Finance – funding analysis, budget preparation schools/depts/district
- Technology Services – course catalog upload, lab preparation
- USP requirements – 3 drafts and final adoption
- Desegregation – budget criteria process deadlines (3 drafts)
- Entitlements – funding analysis, budget preparation schools/depts
- Exceptional Education – staffing analysis, ex ed site needs, student placement

Budget Development Process - Timeline

BUDGET DEVELOPMENT & STAFFING TIMELINE

Date	Activity	Responsible Party
10/31	FY15-16 1st Quarter Deseg Budget/Exp. Report and Allocations due	Finance
Nov/Dec	FY15-16 1st Quarter Deseg Budget/Exp. Dept. review meetings	Finance/Depts
12/11	FY-16-17 Staffing formulas due to Special Master and Budget Expert	Finance
12/16	Department budget templates due to Departments (BLT/ILT)	Finance
1/8	Department budget templates due back to Finance	Departments
Jan 11-22	Meetings with individual departments to review budget templates	Finance
1/14	Present FY17 budget process for Principals (ILA)	Finance
1/26	Final revisions for department budgets DUE to Finance	Departments
1/28	School budget templates DUE to Principals	Finance
2/1	FY15-16 2 nd Quarter Deseg Budget/Exp. Report and Allocations DUE Staffing meeting with Principals and all Dept. directors to finalize school	Finance
2/4	staffing	Finance
Feb/Mar	FY15-16 2 nd Quarter Deseg Budget/Exp. Dept. review meetings Staffing meeting with Dept. directors and Selected principals to finalize school staffing	Finance/Depts
3/3		Finance/Leadership/Principals
3/9/2016 2/24/2016	FY16-17 Deseg Budget Draft 1 DUE	Finance
3/12	Visions Rollover	Finance/HR
3/21	FY16-17 Visions open to all Sites	
April	FY15-16 3 rd Quarter Deseg Budget/Exp. Dept. review meetings	Finance/Depts
4/1	Review Master Schedules for Final FTE/Budget Allocations	Staffing Committee
4/1	Title I spending plans for SY 2016-2017 DUE	
4/8/2016 3/30/2016	FY16-17 Deseg Budget Draft 2 DUE	Finance
4/30	FY15-16 3 rd Quarter Deseg Budget/Exp. Report and Allocations DUE	Finance
5/11/2016 5/4/2016	FY16-17 Deseg Budget Draft 3 DUE	Finance
June	FY16-17 Deseg Budget Final Draft DUE	Finance
6/28	Propose FY16-17 Budget to Board	Finance
7/12	Board to adopt FY16-17 Budget	Finance
10/4	Board to approve FY15-16 Annual Financial Report	Finance
10/31	FY15-16 4 th Quarter Deseg Budget/Exp. Report DUE	Finance

Budget Development Process - Staffing

**PROPOSED BUDGET FY2016-2017
STAFFING ALLOCATION FORMULAS**

M&O	Elementary Standard	K-8 Standard	Middle School Standard	High School Standard
Principal	1	1	1	1
Assistant Principal	1:600	1:600	1:600	1:600
Teachers K	1:26	1:26	-	-
Teacher 1st	1:29	1:29	-	-
Teachers 2nd-3rd	1:29	1:29	-	-
Teachers 4th-5th	1:30	1:30	-	-
Teachers 6th-8th	-	1:32	1:32	-
Teachers 9th-12th	-	-	-	1:33
Counselors	0.5 <500 1.0 >500	1:500	1:500	1:500
Library Media Specialist	-	-	-	1
Library Assistant	0.5 <500 1.0 >500	1	1	-
Office Manager	1	1	1	1
Attendance Clerk	1	1	1	1:750
Office Assistant	-	1>750	1>750	1
Registrar				1
Finance Manager				1
Finance Clerk				1 >2500
Admin. Secretary				1: 2 Asst. Principals
Athletic Coordinator (a)				1 per comprehensive HS
Engineer				1 +1>2500
Grounds Maintenance	-	0.5	0.5	2
Custodians	As per operations staffing formula			
Campus Monitors (b)	0.25 : 150 Students	0.25 : 150 Students	0.25 : 150 Students	0.25 : 150 Students
Substitute Teachers ***				
Classroom Loss of Planning **	-	-	-	\$75:Teacher
Teaching Supplies **	\$25:Student	\$25:Student	\$25:Student	\$25:Student
Office Supplies **	\$2:Student	\$2:Student	\$2:Student	\$2:Student
Health Supplies **	\$2:Student	\$2:Student	\$2:Student	\$2:Student
Custodial Supplies **	\$10:Student	\$10:Student	\$10:Student	\$10:Student
Extra Duty Clubs**	-	6	6	16
Extra Duty Sports**	-	9	9	38
Rentals**	-	-	-	\$5,200
Graduation Supplies**	-	-	-	\$6:12th Grade Student
Newspaper**	-	-	-	\$2000

(a) - Rincon/UHS receives 1 Athletic Coordinator

(b) - Campus Monitors includes existing Security Agent

** Tentative Discretionary Items

*** Allocated on a Districtwide basis

Note: Notwithstanding the source of funding, no class size should be less than 15 students.

FY2017 Budget Update

INFLATION FUNDING – Permanent Increase to the base support level (BSL)

- Inflation increase for **TUSD** \$2.2M
- Declining ADM (including Ex Ed) / TEI -\$4.5M
- Prop 123 Additional Funding \$2,083,930

REDUCTION DISTRICT ADDITIONAL ASSISTANCE (DAA) FUND

- FY16-17 Estimated DAA Fund Reduction -\$18,817,503
- FY15-16 Total DAA Fund Reduction -\$19,497,866

For TUSD, this is equivalent to almost a 90% reduction in Capital funding – from a \$22M allocation approximately \$19M will be cut

Arizona School Finance - Regulations

ARIZONA REVISED STATUTE (ARS) TITLE 15

- Rules Established by the Arizona Legislature
- Title 15 Refers to Education
- Sections 15-901 to 15-1241 Refer to School Finance

UNIFORM SYSTEM OF FINANCIAL RECORDS (USFR)

The legislature has required that the Arizona Department of Education and the State's Auditor General interpret Title 15 and design the State's Uniform System of Financial Records (USFR) which is used in maintaining local school district financial records and preparing reports.

Arizona School Finance – Required Documents

In the State of Arizona, there are a number of forms which provide some uniformity in the manner that financial information is presented and submitted to the Arizona Department of Education.

EXPENDITURE BUDGET

- Proposed by July 1st of the fiscal year
- Adopted by July 15th of the fiscal year
(public hearing required)



REVISED EXPENDITURE BUDGET

- Completed by December 15th and/or May 15th

ANNUAL FINANCIAL REPORT

- (Completed by October 15th)

Arizona School Finance – Required Documents

EXPENDITURE BUDGET FORMS

- State of Arizona School District Annual Expenditure Budget
- Summary of School District Proposed Expenditure
Budget-Summary and Notice of public hearing posted on ADE website
- Districtwide Desegregation Budget
- Budget Worksheets
- Truth in Taxation Worksheet
No hearing required

FY2017 Expenditure Budget

Estimated Tax Rate – Cover Page

TAX RATE FACTORS

- HB2481
- Available cash balance, projected encumbrances & revenues no longer used in tax rate calculation
- State Qualifying Tax Rate
- Fluctuations in home values and Districtwide Assessed valuations
- Allows for certain allowances outside budget limit – Overrides, Desegregation

REVENUE SOURCES-Primary

- *State & County Equalization – 46%
- *Local Levy – 54% (Tax Rate)

*Prior year Equalization = 32%/Local Levy = 63%/Local = 5%

FY2017 Expenditure Budget

Estimated Tax Rate

Tax Rate	2016	2017	Change
Type	Actual	Projected	2015 to 2016
Primary *	6.5217	6.5114	-0.0103
Secondary	0.8208	0.6964	-0.0103
Total	7.3425	7.2078	-0.1347

*Deseg portion 2.105 2.0678

Levy	2016	2017	Change
Amount	Actual	Projected	2015 to 2016
Primary *	\$197,387,061	\$200,626,753	\$3,239,692
Secondary	\$23,841,019	\$22,907,740	-\$933,279
Total	\$221,228,080	\$223,534,493	\$2,306,413

*Deseg portion \$63,711,047 \$63,711,047

Assessed	2016	2017	Change
Valuation	Actual	Actual	2015 to 2016
Primary	\$3,026,614,777	\$3,081,169,583	\$54,554,806
Secondary	\$3,026,614,777	\$3,081,169,583	\$54,554,806

Equalization	2016	2017	Change
	Actual	Projected	2015 to 2016
Primary *	\$197,387,061	\$200,958,018	\$3,570,957

Tax Rate	2016	2017	Change
Type	Projected	Projected	2015 to 2016
QTR	4.1954	4.1586	-0.0368

These figures do not reflect fluctuations in homeowner's rebate calculations

FY2017 Expenditure Budget

Estimated Tax Rate – Timeline

July 25th – Pima County School Superintendent submits estimate of primary tax rates and levies to PTOC

- August 1st – Deadline for school districts to submit revisions to proposed primary and secondary tax rates/levies

- August 8th – Pima County School Superintendent submits final primary and secondary tax rates/levies to Clerk of the Board of Supervisors

- August 15th – Pima County Board of Supervisors sets rates and levies for all taxing jurisdictions. Final rates/levies submitted to PTOC.

- September 9th – Real Property Tax Bills are mailed

- September 16th – Real Property Mortgage Tax Statement mailed

FY2017 Expenditure Budget

The Expenditure Budget contains categories from which school districts can expend monies. These categories (funds) fall into these major classifications:

- Maintenance & Operation
- Classroom Site Fund
- District Additional Assistance Fund
- Special Revenue Funds (Federal/State Projects)
- Instructional Improvement Fund
- Other Funds
- Internal Service Funds

Maintenance & Operation Fund Page 1, Line 31

FY2016 M&O Budget Limit *		\$303,526,134
FY2017 M&O Budget Limit *		\$309,002,813
Difference	+1.8%	\$5,476,679

The Maintenance & Operation Budget is the budget where much of the day to day expenditures take place. Typical expenditures include salaries, benefits, supplies, utilities, maintenance & repair, and other non-capital expenditures.

M&O fund includes Desegregation (\$59,186,285, Line 26), K-3 Move on when Reading (\$454,239 Line 30) and Dropout Prevention (\$767,410, Line 28).

Classroom Site Funds-Prop 301 Page 3, Line 40

FY2016 Budget		\$33,853,304
FY2017 Proposed Budget		\$38,157,993
Difference	+12.7%	\$4,304,689

All monies must be spent in accordance with the district's approved Prop 301 Plan

Fund 011 = 20% <u>Teacher Base Pay</u>
Fund 012 = 40% <u>Teacher performance payment</u>
Fund 013 = 40% <u>Other</u>

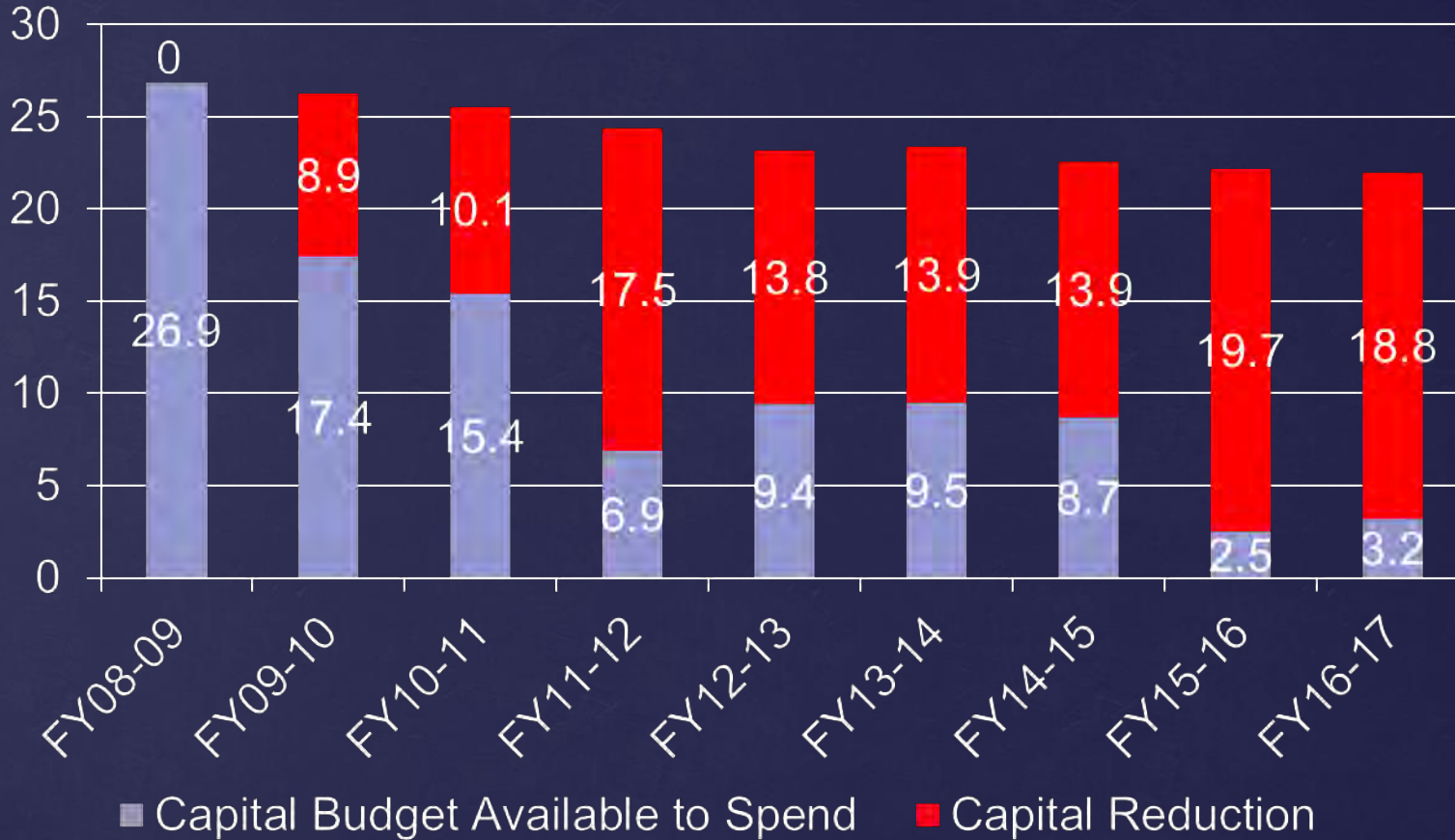
Unrestricted Capital Outlay Fund Page 4, Line 10

FY2016 Budget*		\$26,264,540
FY2017 Proposed Budget*		\$16,522,775
Difference	-37.1%	-\$9,741,765

Unrestricted Capital Fund is the DAA level of funding which the District may utilize for Capital purposes. Allowable expenses include Textbooks, Library Books, Instructional Aids, Land & Building Improvements, Vehicles, Furniture & Equipment, Technology Equipment, Capital Leases

DAA fund includes Desegregation (\$4,524,762), and K-3 Move on when Reading (\$1,561,145)

TUSD Capital Funding Reduction



By the end of FY16-17 TUSD will have lost \$116.6M in Capital funding

TUSD Current Capital Lease Obligations

FY2015-2016 \$10.7M

FY2016-2017 \$9.7M

FY2017-2018 \$7.4M

FY2018-2019 \$3.3M

FY2019-2020 \$2.8M

Include ITIMI Project, Energy Performance Contract, School Buses, Computers, Instructional Software (Successmaker)

TUSD Capital Allocations

	<u>Amount FY2016-2017 Budget</u>
Textbooks/Library books Instructional Aids	\$3.3M
Building Maintenance/ Site Improvements	\$1.0M
Technology Equipment Software/License Renewals	\$8.3M

Special Projects-Federal & State Page 6, Line 29

FY2016 Budget		\$68,176,766
FY2017 Proposed Budget		\$70,513,779
Difference	3.4%	\$2,337,013

Federal & State Projects The majority of these funds are administered through the Arizona Department of Education available to School Districts via an application process (Require eligibility and strict compliance)

ESTIMATES ARE USED AT BUDGET PROPOSAL AND ADOPTION / ACTUALS UPDATED IN REVISION

Instructional Improvement Fund Page 6, Line 5

FY2016 Budget	\$2,500,000
FY2017 Proposed Budget	\$2,500,000
Difference	\$0

This fund is similar to the Classroom Site Fund – however, revenues determine Budget total. No revenue projections are provided by the State. Fluctuations in district projected revenues will cause an increase or decrease in Budget Total.

Monies are used to partially fund Full Day Kinder Program in accordance with A.R.S.15-979

Other Funds

Page 6, Lines 1-36

FY2016 Budget*		\$132,642,953
FY2017 Proposed Budget*		\$118,460,197
Difference	-10.7%	-\$14,182,756

Other Funds - Special Revenue Funds serve a specific purpose determined by the USFR whose budget is controlled by cash flow

Internal Service Funds Page 6, Lines 1-4

FY2016 Budget		\$41,400,000
FY2017 Proposed Budget		\$40,351,810
Difference	-2.5%	-\$1,048,190

Internal Service Funds

Funds used to account for the cost of providing certain goods and services within the district whose budget is controlled by cash flow.

Funds Include:

Employee Insurance (Premiums collected to pay Insurance Trust),
Print Shop Services, Intergovernmental Agreements & Worker's
Comp

How are the Classroom Dollars calculated?

Account-based description Using school district Uniform System of Financial Records Chart of Account's terminology,

These are the primary funds excluded:

- 250 & 425 – Adult Education
- 515 & 520 – Civic Center and Community School
- 575 – Unemployment Insurance (an internal service fund)
- 600 – Capital Projects Funds with the following exceptions: *Include textbooks, instructional aids, and library books (object codes 6641-6643)*
- 700 – Debt Service
- 800 and above – Fiduciary and Proprietary Funds

These programs are excluded:

- 700 and above – Adult/Continuing Education, Community College Education Programs,
- Community Services Programs

These functions are excluded:

- 4000 and above – Capital, Debt Service, and Other Financing Uses

These object codes are excluded:

- 6561 & 6565 – Tuition to other Arizona school districts
- 6700's – Land, Buildings, and Equipment
- 6900's – Other Financing Uses, such as Transfers and Indirect Costs
- Similar transactions that a district accounts for in other funds, programs, functions, or object codes could also be excluded.

How are the Classroom Dollars calculated?

Classroom dollars

- Classroom personnel—Teachers, teachers' aides, substitute teachers, contracted instructional services, athletic coaches
- General instructional supplies—Paper, pencils, crayons, etc.
- Instructional aids—Textbooks, workbooks, instructional kits, instructional computer software, etc.
- Activities—Field trips, athletics, and cocurricular activities such as choir and band

Nonclassroom dollars

- Administration
- Plant operation and maintenance
- Food service
- Transportation
- Student support services
- Instruction support services

TUSD Classroom Spending FY15

Case 1:14-cv-00090-DCE Document 124-8 Filed 07/22/16 Page 27 of 47

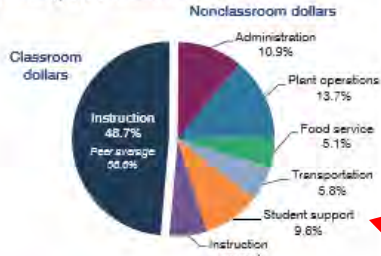
Tucson Unified School District

Pima County
Efficiency peer groups 1 and T-5, Achievement peer group 3
Legislative district(s): 2, 3, 4, 9, and 10

District size, location: Very large, City
Students attending: 45,970
Number of schools: 86

OPERATIONAL EFFICIENCY

Spending by operational area



Efficiency measures relative to peer averages

Operational area	Measure	District	Peer average	State average
Administration	Cost per pupil	\$687	\$641	\$780
	Students per administrative position	59	61	67
Plant operations	Cost per square foot	\$6.44	\$5.93	\$6.09
	Square footage per student	-174	144	183
Food service	Cost per meal equivalent	\$3.03	\$2.76	\$2.79
	Cost per mile	\$4.93	\$3.48	\$3.66
Transportation	Cost per rider	\$7.646	\$1,392	\$1,071

Legend: Yellow (Low), Blue (Comparable), Orange (High), Red (Very high)

Per pupil spending

Spending by area	District		Peer average		State average	
	2014	2015	2015	2015	2015	2015
Instruction	\$ 3,934	\$ 4,005	\$ 4,107	\$ 4,106		
Administration	863	897	841	780		
Plant operations	1,063	1,124	863	930		
Food service	397	417	333	417		
Transportation	482	482	343	371		
Student support	806	791	618	613		
Instruction support	543	612	367	442		
Total operational	\$ 8,080	\$ 8,228	\$ 7,262	\$ 7,668		
Land and buildings	\$ 326	\$ 588	\$ 551	\$ 641		
Equipment	417	413	316	383		
Interest	250	254	266	225		
Other	70	117	184	180		
Total nonoperational	\$ 1,063	\$ 1,372	\$ 1,317	\$ 1,389		
Total per pupil spending	\$ 9,143	\$ 9,600	\$ 8,579	\$ 9,057		

STUDENT AND TEACHER MEASURES, FINANCIAL ASSESSMENT, AND REVENUE

Student and teacher measures

Measure	District	Peer average	State average
Attendance rate	92%	94%	94%
Graduation rate (2014)	80%	81%	76%
Poverty rate (2014)	28%	22%	23%
Students per teacher	18.7	18.8	18.6
Average teacher salary	\$44,926	\$44,582	\$46,008
Average years of teacher experience	12	11.7	11.0
Percentage of teachers in first 3 years	16%	18%	20%

Students who met state standards



Financial stress assessment

Overall financial stress level: **Moderate**

Measure: 2013 through 2015	Assessment
Change in number of district students	Concentrated decrease
Spending exceeded operating/capital budgets	Inconsistent/only
Spending increase election results	No election held
Operating reserve percentage (max: 4%), trend	20% increasing
Years of capital reserve held	1 to 3 years
Current financial and internal control status	Compliance

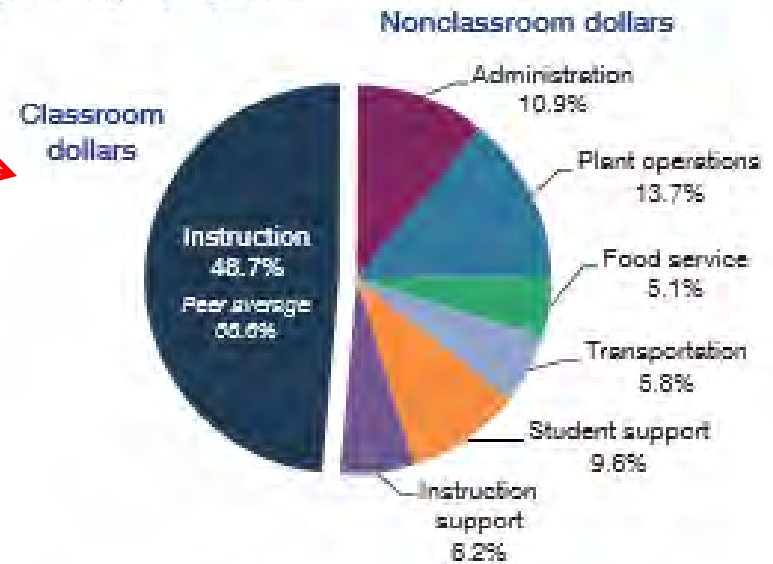
Legend: Green (Low), Yellow (Moderate), Red (High)

Per pupil revenues

Revenues by source	District		Peer average		State average	
	2014	2015	2015	2015	2015	2015
Federal	\$ 1,705	\$ 1,241	\$ 635	\$ 1,299		
State	3,280	3,607	3,183	3,517		
Local	4,793	4,621	4,941	4,248		
Total revenues per pupil	\$ 9,776	\$ 9,469	\$ 8,963	\$ 9,064		
Select revenues from common sources						
Equalization formula funding	\$ 6,615	\$ 5,288	\$ 5,221	\$ 6,303		
Grants	1,703	1,213	854	1,167		
Donations and tax credits	75	74	63	78		
Select revenues from less common sources						
Number of peers receiving						
Desegregation	\$ 1,361	\$ 1,301		4 of 10		
Small school adjustment	0	0		0 of 10		
Federal impact aid	14	16		2 of 10		
Voter-approved levy increases	903	479		10 of 10		

- http://www.auditorgen.state.az.us/Reports/School_Districts/Statewide/2015_February/AZ_School_District_Spending_FY2016.pdf

Spending by operational area



TUSD Classroom Spending

Budget/Current Expenditures by Functional Area	FY13-14 Actual	FY14-15 Actual	FY15-16 Estimate	FY16-17 Budget
Classroom Dollars	48.7%	48.7%	50.1%	53.8%
Student Support	10.0%	6.2%	8.8%	8.3%
Instruction Support	6.7%	9.6%	8.0%	7.3%
<i>Subtotal</i>	<i>65.4%</i>	<i>64.5%</i>	<i>66.9%</i>	<i>69.4%</i>
Administration	10.6%	10.9%	11.1%	10.2%
Plant Operations	13.2%	13.7%	12.5%	11.7%
Food Service	4.9%	5.1%	4.9%	4.4%
Transportation	5.9%	5.8%	4.6%	4.3%
TOTAL	100.0%	100.0%	100.0%	100.0%

TUSD Classroom Spending- What changed?

Executive Administration – Function Code

Executive Administration—The Superintendent and any administrators with key decision making authority over all or one or more parts of district operations. Costs associated with Executive Administration, including any office support staff (e.g., administrative assistants, secretaries) working directly for these administrators are classified in function **2320—Executive Administration**.

**Updated
& Bolded**
Eff. 7/1/15

2320

Executive Administration— Activities associated with overall general administration or executive responsibility for the school district. This function includes the office of the superintendent and related office support staff (e.g., administrative assistant, secretary), community relations, and state and federal relations services. Activities of administrators with key decision making authority and their related office support staff are also included here regardless of the specific job title used. Such administrators are often referred to as associate, assistant, or deputy superintendents, but may not be limited to such designations. Activities of directing operations below the level of such administrators may be coded to another support services function if they fit within that function.

USFR page III-A-4
USFR page III-E-2.4

Heads of Components – Definition

Heads of Components—Administrators that directly report to a member of the district’s executive administration (see definition above). These administrators are generally shown on an organizational chart as one management level below the executive administration. Costs associated with heads of components, including any office support staff (e.g., administrative assistants, secretaries) working directly for these administrators are classified in the heads of components detailed functions provided throughout the chart.

For example, an administrator over business operations, such as a Chief Financial Officer or Associate Superintendent for Business Operations that has the authority to make key decisions for district business operations would be classified in **2320** as an executive administrator. An administrator that directs the business office staff and reports to that executive administrator, such as a business manager, would be classified in **2530** as a head of component rather than **2510—Fiscal Services** to allow for correct treatment of those costs in the indirect cost rate calculation.

USFR page III-A-5

**Tucson Unified School District #1
FY 2017 Adopted
Desegregation Budget
July 12, 2016**

USP Budget – FY2017 Timeline

March 9	Draft 1 submitted
April 4	Draft 1 supplements sent in response to feedback
April 8	Draft 2 submitted
April 20-21	Budget Summit Meeting held
May 6	Draft 3 submitted
May 10	Draft 3 supplements sent
June 6	Draft 3 comments received from Plaintiffs
June 20	Draft 3 comments received from Special Master
June 28	Proposed budget to Governing Board
July 12	Adopted budget to Governing Board
July 15	District Budget Deadline

* Any subsequent budget changes will be incorporated into the budget revision process

USP Budget Objections and Recommendations

Continuing Objections:

- I. **Allocations for Technology PD** - [*Activity Code 903*]
- II. **CRC and Student Engagement PD** - [*Activity Code 508*]
- III. **ALE Access and Recruitment Plan** - [*Activity Code 501*]
- IV. **Dual Language** - [*Activity Code 504*]
- V. **Culturally Relevant Courses (CRCs)** - [*Activity Code 510*]
- VI. **Extracurricular Activities** - [*Activity Code 801*]

Special Master Recommendations:

- I. **Revised CRC agreement**
- II. **Mentor support program**
- III. **Best Discipline practices**
- IV. **Magnet plans – revisions and explanations for technology and uncertified staff**
- V. **Professional Development assessment**
- VI. **Discipline report**

* Any subsequent budget changes will be incorporated into the budget revision process

FY2017 Desegregation Expenditure Budget (ADE)

*FY2016 M&O Deseg Budget (Line 44)	\$51,011,047
*FY2017 M&O Deseg Budget (Line 44)	\$59,186,285
Difference	\$8,175,238

*FY2016 Capital Deseg Budget (Line 70)	\$12,700,000
*FY2017 Capital Deseg Budget (Line 70)	\$4,524,762
Difference	-\$8,175,238

*FY2016 Total Deseg Budget	\$63,711,047
*FY2017 Total Deseg Budget	\$63,711,047
Difference	\$0

* Any subsequent budget changes will be incorporated into the budget revision process

USP Budget Format - Budget Summary

TUCSON UNIFIED SCHOOL DISTRICT
 FY 2016-2017 DESEGREGATION BUDGET
 FINAL PROPOSED
 FORM 1-A USP BUDGET SUMMARY FY 16-17

FY 2016-2017

Activity	Activity Name	FY17 Final 910(G) Amount	FY17 Final 910(G)	NON 910-G FUNDING SOURCES						Notes
				M&O AMOUNT	M&O FTE	TITLE I AMOUNT	TITLE I FTE	OTHER AMOUNT	OTHER FTE	
80101	I.1 Internal Compliance Monitoring	1,645,648	3.78	211,675	2.00					
80102	I.2 Annual Report	156,103	1.75							
80103	I.3 Court Orders and Miscellaneous	1,026,030	0.92							
80104	I.4 OCR/ELL – not a USP activity, but tracked for budget purposes	7,978,553	149.15	51,610	1.00			753,627	10.50	
80105	I.5 Contingency	(1,204,003)	-							
80201	II.1 Comprehensive Boundary Plan	61,594	0.55							
80202	II.2 Comprehensive Magnet Plan	13,012,971	188.93	22,511	0.50					
80203	II.3 Application and Selection Process	200,220	3.02							
80204	II.4 Marketing, Outreach, and Recruitment Plan	811,814	8.29	378,977	4.88			28,000	-	
80205	II.5 Student Assignment PD	98,051	1.47							
80301	III.1 Magnet Transportation	4,511,046	37.79							
80302	III.2 Incentive Transportation	4,511,046	37.79							
80402	IV.2 Outreach, Recruitment, Retention Plan	444,297	2.35					5,000		
80405	IV.5 Diversity Assignment	397,500	-							
80406	IV.6 Experience Assignment	577,120	8.00							
80409	IV.9 USP-Related PD and Support	519,587	2.20	53,616	1.00	294,209	0.80	1,600,049	-	
80410	IV.10 First-Year Teacher Pilot Plan	-	-							
80411	IV.11 Evaluation Instruments	250,000	-					10,000	-	
80412	IV.12 New Teacher Induction Program	1,085,458	19.00					432,244	--	
80413	IV.13 Teacher Support Plan	-	-							No related direct expense
80414	IV.14 Aspiring Leaders Plan	166,000	-							
80415	IV.15 PLC Training	150,000	-							
80417	IV.17 Ongoing PD on Hiring Process	-	-							No related direct expense
80418	IV.18 Observations of Best Practices	45,691	0.60							
80501	V.1 ALE Access and Recruitment Plan	4,950,303	63.12	1,297,504	25.40			7,913	0.15	
80502	V.2 UHS Admissions/Outreach/Recruitment	98,830	1.00	49,961	1.00					
80504	V.4 Build/Expand Dual Language Programs	3,172,351	59.93							
80505	V.5 Placement Policies and Practices	82,698	2.00							
80506	V.6 Dropout Prevention and Retention Plan	3,438,796	63.19	749,133	13.00	30,417	0.75	228,244	4.79	
80508	V.8 CRC and Student Engagement PD	281,714	0.16	24,835	0.25	555,918	8.25			

USP Budget Format - Budget Summary

TUCSON UNIFIED SCHOOL DISTRICT
 FY 2016-2017 DESEGREGATION BUDGET
 FINAL PROPOSED
 FORM 1-A USP BUDGET SUMMARY FY 16-17

FY 2016-2017

Activity	Activity Name	FY17 Final 910(G) Amount	FY17 Final 910(G)	NON 910-G FUNDING SOURCES						Notes
				M&O AMOUNT	M&O FTE	TITLE I AMOUNT	TITLE I FTE	OTHER AMOUNT	OTHER FTE	
80509	V.9 Multicultural Curriculum	1,735,858	27.71	770,137	10.70	9,074	0.25	1,910,743	34.40	
80510	V.10 Culturally Relevant Courses	814,744	13.71	24,835	0.25	9,074	0.24	3,600	-	
80511	V.11 Targeted Academic Interventions and Supports	4,720,351	76.93	351,898	-	30,417	0.75	1,908,825	6.54	
80512	V.12 Quarterly Information Events	7,871	-							
80513	V.13 Collaborate with Local Colleges and Universities	241,989	4.18	40,477	0.60			7,913	0.15	
80514	V.14 AAAATF Recommendations	313,119	-							
80601	VI.1 Restorative Practices and PBIS (RPPSCs)	426,611	2.50							
80602	VI.2 GSRR	199,851	1.00							
80603	VI.3 Student Discipline Training for Sites	150,000	-							
80604	VI.4 Discipline Roles and Responsibilities	-	-							No related direct expense
80605	VI.5 Discipline Data Monitoring	-	-							No related direct expense
80606	VI.6 Corrective Action Plans	-	-							No related direct expense
80607	VI.7 Successful Site-Based Strategies	29,750	-							
80701	VII.1 Family Center Plan	207,498	2.80							
80702	VII.2 Family Engagement Resources	769,428	16.97			15,209	0.30	209,592	4.56	
80703	VII.3 Tracking Family Engagement	93,046	1.80							
80704	VII.4 Translation and Interpretation Services	313,245	4.83			11,829	0.20	21,145	0.33	
80801	VIII.1 Extracurricular Equitable Access Plan	164,350	1.00	1,245,571	11.00			41,000	-	
80802	VIII.2 Data Reporting System (Extracurricular)	24,327	1.00							
80901	IX.1 Multi-Year Facilities Plan	1,757,138	2.10	36,259	0.50			411,374	5.50	
80902	IX.2 Multi-Year Technology Plan	132,598	0.90							
80903	IX.3 Tech PD for Classroom Staff	950,023	4.00	114,960	1.00					
81001	X.1 EBAS Implementation	1,537,451	2.25	762,972	7.75			52,075	0.25	
81002	X.2 EBAS Training and Evaluation	505,377	5.75	126,906	1.50	233,560	3.40	49,500	1.00	
81003	X.3 Budget Process and Development	98,433	1.50					24,000	0.25	
81004	X.4 Budget Audit	48,568	0.50							
Grand Total		63,711,047	826.38	6,313,837	82.33	1,189,707	14.94	7,704,844	68.42	

USP Budget Format - Activity Summary

TUCSON UNIFIED SCHOOL DISTRICT
 FY 2016-2017 DESEGREGATION BUDGET
 FINAL PROPOSED
 FORM 2-ACTIVITY SUMMARY

Activity	Activity Name	FY17 FINAL Amount	FY17 FINAL FTE	Year to Year Variances								Explanations
				FY16 Adjusted Budget	FY16 Adjusted FTE	Amount	FTE	FY17 3.0 Amount	FY17 3.0 FTE	Amount	FTE	
80101	I.1 Internal Compliance Monitoring	1,645,648	3.78	1,210,199	4.10	435,448	(0.32)	1,644,238	3.78	1,409	(0.00)	D1: Increased attorney fees in FY17
80102	I.2 Annual Report	156,103	1.75	237,876	0.75	(81,773)	1.00	156,103	1.75	(0)	-	D1: Decreased attorney allocation to annual report
80103	I.3 Court Orders and Miscellaneous	1,026,030	0.92	996,275	0.65	29,755	0.27	1,026,030	0.92	(0)	(0.00)	
80104	I.4 OCR/ELL – not a USP activity, but tracked for budget purposes	7,978,553	149.15	6,317,603	125.25	1,660,950	23.90	7,921,607	147.95	56,946	1.20	D1: Teacher FTE to be reconciled with master schedule enrollment in draft 3 D3: Add'l teacher FTE due to enrollment FINAL: Add'l teacher FTE due to enrollment
80105	I.5 Contingency	(1,204,003)	-	(1,833,205)	4.00	629,202	(4.00)	(761,794)	-	(442,209)	-	FINAL: Increased offset for add'l expenses
80201	II.1 Comprehensive Boundary Plan	61,594	0.55	242,192	0.80	(180,597)	(0.25)	36,594	0.55	25,000	-	D1: No boundary study planned FY17 FINAL: Added student assignment consultant, moved \$25k from 80402
80202	II.2 Comprehensive Magnet Plan	13,012,971	188.93	10,860,883	183.43	2,152,089	5.50	13,012,971	188.93	0	0.00	D1: Rollover of FY16 + \$500k offset by Cragin magnet elimination and central expenditure cuts D2: Added recruitment stipends D3: Allocated add'l funds beyond \$500k contingency
80203	II.3 Application and Selection Process (+APOS)	200,220	3.02	212,554	3.48	(12,334)	(0.46)	200,220	3.02	0	0.00	
80204	II.4 Marketing, Outreach, and Recruitment Plan	811,814	8.29	790,354	7.12	21,460	1.17	811,814	8.29	(0)	-	D3: Add'l funds for television marketing plan and enrollment recruiter
80205	II.5 Student Assignment PD	98,051	1.47	104,331	1.94	(6,280)	(0.47)	98,051	1.47	0	0.00	
80301	III.1 Magnet Transportation	4,511,046	37.79	4,824,927	37.66	(313,881)	0.13	4,511,046	37.79	0	(0.00)	
80302	III.2 Incentive Transportation	4,511,046	37.79	4,799,146	37.66	(288,100)	0.13	4,511,046	37.79	0	(0.00)	

USP Budget Format - Activity and Site

TUCSON UNIFIED SCHOOL DISTRICT FY 2016-2017 DESEGREGATION BUDGET FINAL PROPOSED FORM 3-ACTIVITY AND SITE														
Activity	Activity Name	Site Name	Account Code	FY17 FINAL Amount	FY17 FINAL FTE	FY16		Year to Year Variances		FY17 Draft 3.0	FY17 Draft 3.0 FTE	Amount	FTE	Explanations
						Adjusted Budget	Adjusted FTE	Amount	FTE					
80101	I.1 Internal Compliance Monitoring	Desegregation Dept	Administrator Salary	55,187	0.50	55,187	0.50	(0)	0.00	55,187	0.50	0	0.00	
80101			Classified Salary	141,720	2.00	101,457	2.00	40,264	0.00	140,311	2.00	1,409	0.00	
80101			District Supplies	500	0.00	9,236	0.00	(8,736)	0.00	500	0.00	0	0.00	
80101			Dues/Membership Fees	450	0.00	450	0.00	0	0.00	450	0.00	0	0.00	
80101			Employee Benefits	58,649	0.00	43,876	0.00	14,774	0.00	58,649	0.00	0	0.00	
80101			Employee Training and Professi	700	0.00	1,700	0.00	(1,000)	0.00	700	0.00	0	0.00	
80101			In-State Travel	1,000	0.00	500	0.00	500	0.00	1,000	0.00	0	0.00	
80101			Mileage	250	0.00	1,000	0.00	(750)	0.00	250	0.00	0	0.00	
80101			Out-Of-State			3,984	0.00	(3,984)	0.00			0	0.00	
80101			Overtime			500	0.00	(500)	0.00			0	0.00	
80101			Repair and Maintenance Service	500	0.00	244	0.00	256	0.00	500	0.00	0	0.00	
80101			Technology Related Repairs and			1,300	0.00	(1,300)	0.00			0	0.00	
80101		Desegregation Dept Total		258,957	2.50	219,433	2.50	39,523	0.00	257,547	2.50	1,409	0.00	
80101		Interscholastics	Classified Salary			30,434	0.00	(30,434)	0.00			0	0.00	
80101			Student Admissions			1,600	0.00	(1,600)	0.00			0	0.00	
80101		Interscholastics Total				32,034	0.00	(32,034)	0.00			0	0.00	
80101		Office of Legal Services	Classified Salary	111,070	1.28	119,276	1.60	(8,206)	(0.32)	111,070	1.28	0	0.00	
80101			District Supplies	800	0.00	720	0.00	80	0.00	800	0.00	0	0.00	
80101			Employee Benefits	33,321	0.00	37,236	0.00	(3,915)	0.00	33,321	0.00	0	0.00	
80101			Employee Training and Professi	1,000	0.00	1,000	0.00	0	0.00	1,000	0.00	0	0.00	
80101			In-State Travel	500	0.00	500	0.00	0	0.00	500	0.00	0	0.00	
80101			Official/Administrative Contra	40,000	0.00	50,000	0.00	(10,000)	0.00	40,000	0.00	0	0.00	
80101			Legal	1,200,000	0.00	750,000	0.00	450,000	0.00	1,200,000	0.00	0	0.00	
80101		Office of Legal Services Total		1,386,691	1.28	958,732	1.60	427,959	(0.32)	1,386,691	1.28	0	0.00	
80101	I.1 Internal Compliance Monitoring Total			1,645,648	3.78	1,210,199	4.10	435,448	(0.32)	1,644,238	3.78	1,409	0.00	
80102	I.2 Annual Report	Desegregation Dept	Administrator Salary	55,187	0.50	55,187	0.50	(0)	0.00	55,187	0.50	0	0.00	
80102			Classified Salary	30,000	1.00			30,000	1.00	30,000	1.00	0	0.00	
80102			District Supplies			500	0.00	(500)	0.00			0	0.00	
80102			Employee Benefits	25,556	0.00	23,908	0.00	1,649	0.00	25,556	0.00	0	0.00	
80102			Other Professional Services-Ge	15,000	0.00	116,549	0.00	(101,549)	0.00	15,000	0.00	0	0.00	
80102			Tech Related Hardware & Software less than \$5,000			11,500	0.00	(11,500)	0.00			0	0.00	
80102		Desegregation Dept Total		125,743	1.50	207,644	0.50	(81,901)	1.00	125,743	1.50	0	0.00	
80102		Office of Legal Services	Classified Salary	23,354	0.25	23,354	0.25	(0)	0.00	23,354	0.25	0	0.00	
80102			Employee Benefits	7,006	0.00	6,878	0.00	129	0.00	7,006	0.00	0	0.00	
80102		Office of Legal Services Total		30,360	0.25	30,232	0.25	128	0.00	30,360	0.25	0	0.00	
80102	I.2 Annual Report Total			156,103	1.75	237,876	0.75	(81,773)	1.00	156,103	1.75	0	0.00	
80103	I.3 Court Orders and Miscellaneous	Office of Legal Services	Classified Salary	80,254	0.92	57,367	0.65	22,887	0.27	80,254	0.92	0	(0.00)	
80103			District Supplies			80	0.00	(80)	0.00			0	0.00	
80103			Dues/Membership Fees	500	0.00	500	0.00	0	0.00	500	0.00	0	0.00	
80103			Employee Benefits	24,076	0.00	17,128	0.00	6,948	0.00	24,076	0.00	0	0.00	
80103			In-State Travel	500	0.00	500	0.00	0	0.00	500	0.00	0	0.00	
80103			Other Books, Periodicals, and Media	700	0.00	700	0.00	0	0.00	700	0.00	0	0.00	

USP Budget Format - Activity and Site Detail

TUCSON UNIFIED SCHOOL DISTRICT
 FY 2016-2017 DESEGREGATION BUDGET
 FINAL PROPOSED
 FORM 4-ACTIVITY AND SITE DETAIL

Activity	Activity Name	Site Name	Account Code	Detail Description	FY17 FINAL Amount	FY17 FINAL FTE	Explanations
80101	I.1 Internal Compliance Monitoring	Desegregation Dept	Administrator Salary	Director Sr-Desegregation	54,687	0.50	
80101				PhD/Ed Degree	500	-	
80101			Classified Salary	Program Manager	62,591	1.00	
80101				Program Coord Sr	79,129	1.00	
80101			District Supplies	Supplies	500	-	
80101			Dues/Membership Fees	Membership and	450	-	
80101			Employee Benefits	Benefits	58,649	-	
80101			Employee Training and	Registration	700	-	
80101			Professi				
80101			In-State Travel	Travel in-state	1,000	-	
80101			Mileage	Mileage	250	-	
80101			Repair and Maintenance	Repair and Maintenance	500	-	
80101			Service	Service--M&O			
80101		Office of Legal Services	Classified Salary	Custodian Stud & Public Rec	10,586	0.18	
80101				General Counsel	22,500	0.18	
80101				Legal Assistant	34,512	0.45	
80101				Legal Counsel	42,224	0.45	
80101				Legal Secretary	1,248	0.02	
80101			District Supplies	Supplies	800	-	
80101			Employee Benefits	Benefits	33,321	-	
80101			Employee Training and	PD	1,000	-	
80101			Professi				
80101			In-State Travel	In State Travel	500	-	
80101			Official/Administrative Contra	Consultants	40,000	-	
80101			Legal	Legal Fees	1,200,000	-	
80101	I.1 Internal Compliance Monitoring Total				1,645,648	3.78	
80102	I.2 Annual Report	Desegregation Dept	Administrator Salary	Director Sr-Desegregation	54,687	0.50	
80102				PhD/Ed Degree	500	-	
80102			Classified Salary	Consultant	30,000	1.00	
80102			Employee Benefits	Benefits	25,556	-	
80102			Other Professional Services-	Other Professional Services--	15,000	-	
80102			Ge	M&O			
80102		Office of Legal Services	Classified Salary	Legal Counsel	23,354	0.25	
80102			Employee Benefits	Benefits	7,006	-	
80102	I.2 Annual Report Total				156,103	1.75	
80103	I.3 Court Orders and Miscellaneous	Office of Legal Services	Classified Salary	Custodian Stud & Public Rec	1,176	0.02	

USP Budget Format- Draft Comparisons

TUCSON UNIFIED SCHOOL DISTRICT
 FY 2016-2017 DESEGREGATION BUDGET
 FINAL PROPOSED
 FORM 5-DRAFT COMPARISONS

Activity	Activity Name	FY14-15 Allocations from Audit	FY16 Adjusted Budget	FY16 Adjusted FTE	FY17 1.0 Amount	FY17 1.0 FTE	FY17 2.0 Amount	FY17 2.0 FTE	FY17 3.0 Amount	FY17 3.0 FTE	FY17 FINAL Amount	FY17 FINAL FTE
80101	I.1 Internal Compliance Monitoring	1,156,868	1,210,199	4.10	1,444,238	3.78	1,644,238	3.78	1,644,238	3.78	1,645,648	3.78
80102	I.2 Annual Report	97,435	237,876	0.75	156,103	1.75	156,103	1.75	156,103	1.75	156,103	1.75
80103	I.3 Court Orders and Miscellaneous	2,000,048	996,275	0.65	1,026,030	0.92	1,026,030	0.92	1,026,030	0.92	1,026,030	0.92
80104	I.4 OCR/ELL – not a USP activity, but tracked for budget purposes	8,904,232	6,317,603	125.25	7,838,988	145.35	7,633,631	142.75	7,921,607	147.95	7,978,553	149.15
80105	I.5 Contingency	484	(1,833,205)	4.00	0	0.00	0	0.00	(761,794)	0.00	(1,204,003)	-
80201	II.1 Comprehensive Boundary Plan	0	242,192	0.80	36,594	0.55	36,594	0.55	36,594	0.55	61,594	0.55
80202	II.2 Comprehensive Magnet Plan	8,949,865	10,860,883	183.43	12,144,868	2.05	12,762,293	2.05	13,012,971	188.93	13,012,971	188.93
80203	II.3 Application and Selection Process	536,892	212,554	3.48	200,220	3.02	200,220	3.02	200,220	3.02	200,220	3.02
80204	II.4 Marketing, Outreach, and Recruitment Plan	467,117	790,354	7.12	718,314	7.29	719,314	7.29	811,814	8.29	811,814	8.29
80205	II.5 Student Assignment PD	0	104,331	1.94	98,051	1.47	98,051	1.47	98,051	1.47	98,051	1.47
80301	III.1 Magnet Transportation	5,288,038	4,824,927	37.66	4,511,046	37.79	4,511,046	37.79	4,511,046	37.79	4,511,046	37.79
80302	III.2 Incentive Transportation	5,288,038	4,799,146	37.66	4,511,046	37.79	4,511,046	37.79	4,511,046	37.79	4,511,046	37.79
80402	IV.2 Outreach, Recruitment, Retention Plan	251,283	441,185	4.00	314,297	2.35	389,297	2.35	469,297	2.35	444,297	2.35
80405	IV.5 Diversity Assignment		0	0.00			397,500	0.00	912,020	8.00	397,500	-
80406	IV.6 Experience Assignment						0	0.00			577,120	8.00
80408	IV.8 Reduction in Force	191,448	0	0.00	0	0.00	0	0.00	0	0.00	0	-
80409	IV.9 USP-Related PD and Support	1,134,128	998,861	5.40	735,345	2.20	519,587	2.20	519,587	2.20	519,587	2.20
80410	IV.10 First-Year Teacher Pilot Plan	126,014	141,860	2.85	25,593	0.00	0	0.00	0	0.00	0	-
80411	IV.11 Evaluation Instruments	126,014	315,926	0.00	265,000	0.00	250,000	0.00	250,000	0.00	250,000	-
80412	IV.12 New Teacher Induction Program	126,014	768,966	14.25	1,078,373	20.00	1,085,458	19.00	1,085,458	20.00	1,085,458	19.00
80413	IV.13 Teacher Support Plan	126,014	7,362	0.10	0	0.00	0	0.00	0	0.00	0	-
80414	IV.14 Aspiring Leaders Plan	126,014	222,623	0.00	150,000	0.00	166,000	0.00	166,000	0.00	166,000	-
80415	IV.15 PLC Training	126,014	273,762	0.10	0	0.00	0	0.00	0	0.00	150,000	-
80416	IV.16 USP Training Plan	126,014	0	0.00	0	0.00	0	0.00	0	0.00	0	-
80417	IV.17 Ongoing PD on Hiring Process	130,414	926	0.00	0	0.00	0	0.00	0	0.00	0	-
80418	IV.18 Observations of Best Practices	126,014	44,309	0.70	33,584	0.40	45,691	0.60	45,691	0.60	45,691	0.60
80501	V.1 ALE Access and Recruitment Plan	5,461,983	5,041,609	50.96	4,718,276	50.95	4,953,557	63.20	4,953,557	63.20	4,950,303	63.12
80502	V.2 UHS Admissions/Outreach/Recruitment	367,310	208,086	0.85	45,618	0.00	43,830	0.00	43,830	0.00	98,830	1.00
80504	V.4 Build/Expand Dual Language Programs	2,629,793	2,371,705	54.50	2,985,014	58.23	3,149,851	59.93	3,149,851	59.93	3,172,351	59.93
80505	V.5 Placement Policies and Practices	0	82,889	2.00	82,698	2.00	82,698	2.00	82,698	2.00	82,698	2.00
80506	V.6 Dropout Prevention and Retention Plan	3,833,587	2,574,979	55.14	2,692,407	54.95	3,239,566	62.69	3,438,584	63.19	3,438,796	63.19
80508	V.8 CRC and Student Engagement PD	923,931	229,883	4.61	281,090	0.16	281,714	0.16	281,714	0.16	281,714	0.16

USP Budget Format- Draft Comparisons

TUCSON UNIFIED SCHOOL DISTRICT
 FY 2016-2017 DESEGREGATION BUDGET
 FINAL PROPOSED
 FORM 5-DRAFT COMPARISONS

Activity	Activity Name	FY14-15 Allocations from Audit	FY16 Adjusted Budget	FY16 Adjusted FTE	FY17 1.0 Amount	FY17 1.0 FTE	FY17 2.0 Amount	FY17 2.0 FTE	FY17 3.0 Amount	FY17 3.0 FTE	FY17 FINAL Amount	FY17 FINAL FTE
80509	V.9 Multicultural Curriculum	1,539,844	1,406,940	16.46	1,655,822	26.37	1,735,858	26.71	1,735,858	26.71	1,735,858	27.71
80510	V.10 Culturally Relevant Courses	830,931	563,997	7.62	754,134	12.91	814,744	13.71	814,744	13.71	814,744	13.71
80511	V.11 Targeted Academic Interventions and Supports	462,720	2,954,208	35.35	3,169,643	55.25	3,712,156	58.93	4,820,139	76.93	4,720,351	76.93
80512	V.12 Quarterly Information Events	462,720	306,990	6.62	27,853	0.00	7,871	0.00	7,871	0.00	7,871	-
80513	V.13 Collaborate with Local Colleges and Universities	462,720	503,643	9.57	292,888	4.53	241,989	4.18	241,989	4.18	241,989	4.18
80514	V.14 AAAATF Recommendations	962,720	554,228	2.24	240,635	0.00	222,653	0.00	287,919	0.00	313,119	-
80516	V.16 Supportive and Inclusive Environments	816,898	0	0.00	0	0.00	0	0.00	0	0.00	0	-
80601	VI.1 Restorative Practices and PBIS (RPPSCs)	571,739	965,362	15.00	191,024	1.63	352,861	2.00	401,611	2.50	426,611	2.50
80602	VI.2 GSRR	595,160	601,395	10.10	234,026	1.00	184,852	1.00	199,851	1.00	199,851	1.00
80603	VI.3 Student Discipline Training for Sites	595,160	292,682	6.60	9,847	0.00	150,000	0.00	150,000	0.00	150,000	-
80604	VI.4 Discipline Roles and Responsibilities	0	0	0.00	5,023	0.00	0	0.00	0	0.00	0	-
80605	VI.5 Discipline Data Monitoring	1,166,899	739,636	14.18	15,163	0.00	0	0.00	0	0.00	0	-
80606	VI.6 Corrective Action Plans	0	144,320	2.45	0	0.00	0	0.00	0	0.00	0	-
80607	VI.7 Successful Site-Based Strategies	0	146,635	2.50	0	0.00	0	0.00	0	0.00	29,750	-
80701	VII.1 Family Center Plan	184,060	487,496	1.20	207,498	2.80	207,498	2.80	207,498	2.80	207,498	2.80
80702	VII.2 Family Engagement Resources	184,060	91,260	0.15	613,189	14.09	768,948	16.97	769,216	16.97	769,428	16.97
80703	VII.3 Tracking Family Engagement	184,060	17,471	0.25	93,046	1.80	93,046	1.80	93,046	1.80	93,046	1.80
80704	VII.4 Translation and Interpretation Services	113,044	203,108	3.25	676,697	13.83	312,766	4.83	313,033	4.83	313,245	4.83
80801	VIII.1 Extracurricular Equitable Access Plan	364,372	148,107	0.00	144,350	1.00	144,350	1.00	144,350	1.00	164,350	1.00
80802	VIII.2 Data Reporting System (Extracurricular)	0	26,166	1.00	24,327	1.00	24,327	1.00	24,327	1.00	24,327	1.00
80901	IX.1 Multi-Year Facilities Plan	1,519,815	1,341,251	5.50	1,757,138	2.10	1,757,138	2.10	1,757,138	2.10	1,757,138	2.10
80902	IX.2 Multi-Year Technology Plan	2,140,864	6,280,125	0.00	132,598	0.90	132,598	0.90	132,598	0.90	132,598	0.90
80903	IX.3 Tech PD for Classroom Staff	279,308	698,277	4.00	700,123	4.00	712,023	4.00	950,023	4.00	950,023	4.00
81001	X.1 EBAS Implementation	1,361,026	2,173,322	5.40	1,402,238	2.25	1,442,238	2.25	1,442,238	2.25	1,537,451	2.25
81002	X.2 EBAS Training and Evaluation	151,225	453,119	5.25	587,490	6.85	504,381	5.85	504,381	5.85	505,377	5.75
81003	X.3 Budget Process and Development	140,695	95,821	1.70	99,267	1.50	99,267	1.50	99,267	1.50	98,433	1.50
81004	X.4 Budget Audit	0	27,420	0.00	47,734	0.50	47,734	0.50	47,734	0.50	48,568	0.50
Grand Total		63,711,046	63,711,047	758.67	59,174,547	587.27	61,572,615	603.29	63,711,047	824.36	63,711,047	826.38

Prop 123 – Inflation Lawsuit Settlement

With the passage of Prop 123:

A budget revision is required by 06/30/2016 to account for additional funding.

The base per pupil level was reset to \$3600 per weighted ADM this fiscal year
TUSD Base level increase is \$7,603,619* included in the Revised
FY2015-2016 budget to be carried over into the FY2016-2017 budget.

Plan includes an additional \$50 Million Statewide for the next 5 years (FY2016-
FY2020) and \$75 Million for the final 5 years (FY2021-FY2025).

TUSD estimate \$2.1M first 5 years, \$3.1M final 5 years.

Revised FY2015-2016 budget includes \$2,111,378** to be carried over
into the FY2016-2017 budget.

*One time permanent increase to BSL

**Additional funds to phase out in FY2025

Prop 123 – Inflation Lawsuit Settlement

Prop 123 Additional Funding Projected Amounts		
*First 5-Year \$50 M Allocation Proportional Amount	FY2016	\$2,111,378
	FY2017	\$2,079,707
	FY2018	\$2,048,512
	FY2019	\$2,017,784
	FY2020	\$1,987,517
*Second 5-Year \$75 M Allocation Proportional Amount	FY2021	\$2,936,557
	FY2022	\$2,892,508
	FY2023	\$2,849,121
	FY2024	\$2,806,384
	FY2025	\$2,764,288

Prop 123 – TUSD Allocation

1. Increase Salary Schedule
 - a. Starting Pay by \$700 for TEA and 1% for all other schedules
 - b. Salary Increases for staff
2. Offset Capital Funding reduction
3. Contingency for Instructional purposes

Prop 123 Allocations	Amount	%
Certified Salary Increases	2,573,503	26.5%
Classified Salary Increases	951,725	9.8%
Admin Salary Increases	222,078	2.3%
Capital / Textbooks & Instructional Aids	1,886,291	19.4%
Capital Instructional Support	995,602	10.2%
Capital Technology	2,285,799	23.5%
Contingency	800,000	8.2%
Total Prop 123	9,714,997	

Prop 123 - FY 2016-2017 Salary Increase

Bargaining Unit	Prop 123 Total
AFSCME	273,901
CWA	137,466
ELI	167,409
TEA	2,572,503
W/C	485,689
Non bargaining	109,337
Grand Total	3,746,306

Position type	Prop 123 Total	%
Certified	2,573,503	68.7%
Classified	951,725	25.4%
Administrative	222,078	5.9%
Total	3,747,306	

Classroom Site Funds-Prop 301

Fiscal Year	Allocation+Interest	Expended	Fund 011&013	Fund 012-Performance
2003	16,869,114	17,334,788		
2004	16,138,872	16,673,676		
2005	16,811,865	16,191,143		
2006	24,464,406	20,984,414		
2007	23,275,687	20,684,917		
2008	27,724,595	25,583,658		
2009	27,111,296	20,825,585		
2010	15,931,137	17,752,571		
2011	12,147,128	12,986,426		
2012	7,568,826	18,453,558		
2013	13,608,037	12,074,169		
2014	18,289,293	12,899,971		
2015	16,949,256	13,249,136		
2016	18,465,034	14,161,471	2,800	1,500
2017	18,447,474	22,679,064	3,600	3,000
2018	18,164,452	22,822,264	3,670	3,000
2019	17,885,570	23,015,464	3,740	3,000
2020	17,610,767	23,208,664	3,810	3,000

Classroom Site Funds-Prop 301

Fund 011 = 20% Teacher Base Pay

Fund 012 = 40% Teacher performance payment / 301 Plan

Fund 013 = 40% Other

Fund 012-Performance also funds Stipends for National Board Certification and School Council Facilitators as per the District's Prop 301 plan

Fund 013 funds 32.2 FTE Class Size Reduction Teachers and Teacher Tuition Reimbursement program

Questions?

FY2013 Adopted Budget Presentation

<http://www.tusd1.org/contents/govboard/packet07-09-13/07-09-13-BAI3-Att-AdoptedBudgetFY2014Presentation.pdf>

FY2014 Adopted Budget Presentation

<http://www.tusd1.org/contents/govboard/packet07-08-14/7-8-14-BAI9-TUSDFY2013-2014AdoptedBudget.pdf>

FY2015 Adopted Budget Presentation

<http://www.tusd1.org/contents/govboard/packet07-14-15/7-14-15-BAI6-Presentation.pdf>